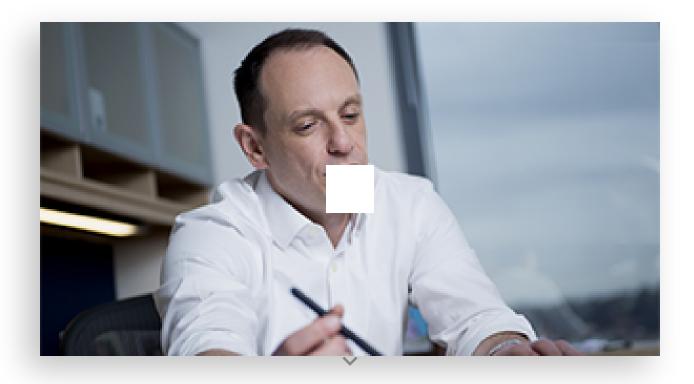


Powered by Passion. Driven by People. Done the Incline Way.

Why Incline?

Transformation Through Collaboration

We do things the Incline way. Our private equity team is powered by passion, driven by people and collaborative with our partners. We blend strategic experience and creative thinking with hard data to advance a business. We generally work with established companies that have opportunities for growth and enterprise values of \$25 million to \$300 million, in the value-added distribution, specialized light manufacturing and business services sectors. We have a targeted due diligence process through which we identify management teams and businesses that share our same values and passion. By forging close relationships with existing management teams and key constituents, we strive to create a transformative result for all parties.





A thriving corporate culture is something that happens when every member of the team loves what they do and values each other. Visit us on Instagram to keep up with our team and partners along the way.

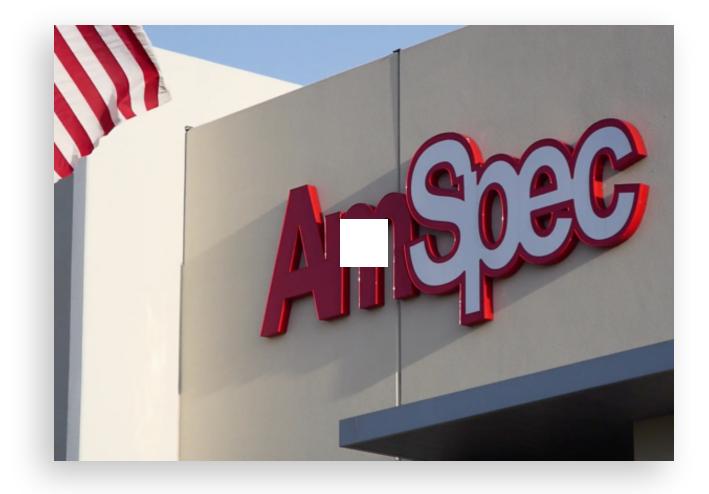












FEATURED PORTFOLIO STORY

AmSpec Services Recapitalization

AmSpec is a leading provider of testing, inspection and certification services to the oil, gas and petrochemical industries. The AmSpec partnership involved a recapitalization of the company, where key members of AmSpec management reinvested substantial proceeds into the transaction. Incline helped AmSpec build out a management team that was no longer going to manage a \$65 million revenue business, but a \$250+ million revenue business. With Incline and AmSpec working together, they opened 20 new domestic locations and established an international presence. They also upgraded key facilities and systems—including opening up a new 60,000-square-foot facility in Houston; building a larger, much-improved facility in New York Harbor; opening sophisticated labs in Los Angeles and San Francisco; and investing in systems to improve operational and financial reporting.



Investment Approach

Incline Equity Partners is proud to have raised \$1.4B of capital to date. Our partner-based approach has been proven over time and is reflected in the growth and value creation at our portfolio companies. We work with executives to transform entrepreneurial businesses into professional, sophisticated enterprises by focusing on operational improvements, M&A strategy, and talent and resource development. We recognize that we could not be successful without the trust of our partners, investors, and companies along the way. Thank you for letting us be a part of your story.

LEARN MORE

CONTACT US



Investment Approach

Our Team

Regulatory Info

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