



PART OF THE WEALTHPLAN PARTNERS NETWORK

(<https://hamiltonwealthmanagement.com/>)

CONTACT US ([HTTPS://HAMILTONWEALTHMANAGEMENT.COM/CONTACT-US/](https://hamiltonwealthmanagement.com/contact-us/))

CLIENT LOGIN ([HTTPS://LOGIN.ORIONADVISOR.COM/LOGIN.HTML?](https://login.orionadvisor.com/login.html?G=51C46AE8-74E9-4B14-8A79-A42241BABECD&E=4&l=79)

[G=51C46AE8-74E9-4B14-8A79-A42241BABECD&E=4&l=79](https://hamiltonwealthmanagement.com/7%20CRITICAL%20QUESTIONS%20SPECIAL%20REPORT.PDF))

7 CRITICAL QUESTIONS TO ASK BEFORE HIRING A FINANCIAL ADVISOR

([HTTPS://HAMILTONWEALTHMANAGEMENT.COM/7%20CRITICAL%20QUESTIONS%20SPECIAL%20REPORT.PDF](https://hamiltonwealthmanagement.com/7%20CRITICAL%20QUESTIONS%20SPECIAL%20REPORT.PDF))



([HTTPS://TWITTER.COM/HAMILTONWEALTH](https://twitter.com/HAMILTONWEALTH))



([HTTPS://WWW.LINKEDIN.COM/IN/THOMASMHAMILTON](https://www.linkedin.com/in/thomasmhamilton))

WELCOME TO HAMILTON WEALTH MANAGEMENT

Thanks for visiting the *Hamilton Wealth Management* website. Hopefully, you are here either as a current client or as a prospective client looking for more information about our firm and how we may be able to help you and your family with your unique financial situation. Either

way, we're glad you're here! **After reviewing the information on our website, if you**

would like to contact us personally please call our office at (585) 381-9870 or use the “Contact” tab above to send us an email.

If you are a prospective client of HWM, thanks for your interest. We have designed the website to provide you with some of the basic information about who we are and how we may be able to help you. Please explore the “Our Unique Process” tab to learn how Hamilton Wealth Management applies our **Endowment Style Investment Management** to our clients and families portfolios.

For clients, thanks again for the trust you have placed in us! You can access your accounts by selecting the “Client Login” link. You will need to sign up for “Client Account View” through our brokerage firm, in order to receive your protected sign-in information including user ID and password. Feel free to contact our office if you’d like assistance in signing up for Account View – Lesa would be happy to walk you through it. Also, please pass our website link along to a friend, neighbor or coworker as they may be able to benefit from our client-focused services. Thanks again!

To contact us for a no charge initial consultation please call our office at (585) 381-9870 or contact us via email using the “Contact” tab here on the website or emailing Mr. Hamilton directly at tom@hamiltonwealthmanagement.com

Check the background of your financial professional on FINRA’s BrokerCheck (<http://brokercheck.finra.org/>)

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by Advisor Launchpad to provide information on a topic that may be of interest. Advisor Launchpad is not affiliated with the named representative, broker-dealer, state- or SEC-registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

Copyright 2018 Advisor Launchpad.

Securities offered through Securities America, Inc. Member FINRA (<http://www.finra.org/>)/SIPC (<http://www.sipc.org/>). Advisory services offered through WealthPLAN Partners. WealthPLAN Partners. Hamilton Wealth Management and Securities America are separate entities.

This site is published for residents of the United States and is for informational purposes only and does not constitute an offer to

sell or a solicitation of an offer to buy any security or product that may be referenced herein. Persons mentioned on this website may only offer services and transact business and/or respond to inquiries in states or jurisdictions in which they have been properly registered or are exempt from registration. Not all products and services referenced on this site are available in every state, jurisdiction or from every person listed.

CONTACT

HWM

Office:	(585) 381-9870
Toll-Free:	(877) 589-8062
Fax:	(585) 310-7116

101 Sully's Trail Bldg. 20
Pittsford, NY 14534

FINRA Series 7, 24, and 63 Through Securities America, Inc.

Send an Email (<mailto:tom@hamiltonwealthmanagement.com>)