



[. \(https://www.capitalwealthadvisors.com\)](https://www.capitalwealthadvisors.com)

(866) 601-3031 (<https://www.capitalwealthadvisors.com/contact/contact-2/>) | EMAIL (<mailto:info@cwafgi.com>)

≡ NAVIGATION MENU

PROTECT ENHANCE ENJOY

Independent financial advisory firm serving families & entrepreneurs through wealth advisory, estate planning, & family office

Our Team

Our Approach

(/team/)



FINANCIAL
TIMES

(<https://www.ft.com/content/44d2b2b2-6cef-11e9-9ff9-8c855179f1c4>)

are-valuation-based-investors-says-cwa-co-

Top 300 RIA's

(<https://www.ft.com/content/44d2b2b2-6cef-11e9-9ff9-8c855179f1c4>)

are-valuation-based-investors-says-cwa-co-

(2019)



CNBC

(<https://www.cnbc.com/video/2018/07/19/we-are-valuation-based-investors-says-cwa-co-wealth-advisors>)

are-valuation-based-investors-says-cwa-co-

chief-investment-officer.html)

Fastest-Growing Private Companies

Featured on CNBC's Squawk Box

(<https://www.cnbc.com/video/2018/07/19/we-are-valuation-based-investors-says-cwa-co-wealth-advisors>)

are-valuation-based-investors-says-cwa-co-

chief-investment-officer.html)

(2018)



Inc.
5000

(<https://www.inc.com/profile/capital-wealth-advisors>)

are-valuation-based-investors-says-cwa-co-

wealth-advisors)

Fastest-Growing Private Companies

in America

(<https://www.inc.com/profile/capital-wealth-advisors>)

(2017 & 2018)



FINANCIAL ADVISOR
FA

(<https://www.fa-mag.com/news/ria-survey---ranking-2015-22279.html?section=47>)

Fastest Growing RIA
(<https://www.fa-mag.com/news/ria-survey---ranking-2015-22279.html?section=47>)

(#1 2015, #2 2017)

Our Companies



FUNDAMENTAL GLOBAL INVESTORS
RESEARCH DRIVEN INVESTING

(<http://www.fundamentalglobal.com/>)



blueharbor
wealth advisors

(<http://www.blueharborwealthadvisors.com>)

NORTH CAROLINA | Charlotte / Mooresville

NEBRASKA | Omaha

Estate & Financial Planning

Wealth Advisory

Family Office

PROTECT (<http://www.capitalwealthadvisors.com/services-estate-financial-planning/>)

ENHANCE (<http://www.capitalwealthadvisors.com/services-wealth-advisory-family-business/>)

ENJOY (<http://www.capitalwealthadvisors.com/services-family-office-family-education/>)

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