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Zip code:

Help with:

Investable assets

As seen in



THE WALL STREET JOURNAL

Bloomberg

YAHOO!
FINANCE

(I) INVESTOPEDIA


GuideVine makes the search for a financial advisor easier, smarter, and more personal

How does it work?



GuideVine -
How it
Works!

01:28

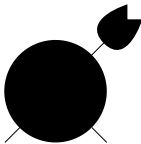




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GuideVine Concierge

Get started with a FREE 15 minute call with a GuideVine Concierge

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The GuideVine Promise

Advisors on GuideVine are:

Properly Registered

with the SEC or their State

Pre-screened

through a civil, regulatory and criminal diligence to make sure they have good records

Fiduciaries

which means they are legally obligated to only work in your best interest

Experienced

on average they have 18 years of experience and manage \$180 million each



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Hi, I'm Raghav, CEO of GuideVine. Here to let you know that we take great pride and care in presenting only the best financial advisors for you.

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GuideVine Consumer Success Stories



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Mike secured his retirement and peace of mind with a fiduciary advisor

I'm very happy ... I'd highly recommend GuideVine to anyone

Mike S.



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Impressed with the GuideVine Concierge service!

So impressed that the GuideVine Concierge came into the picture

Sandra S.



[Read Story](#)

Kristen found a new advisor aligned to her needs

If I had friends looking for a financial advisor, I'd direct them to the site

Kristen D.

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CEO Raghav Sharma talks with Kelly Evans on "Closing Bell"



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ThinkAdvisor InvestmentNews RIABiz



What is GuideVine?

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GuideVine Advisors

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x

Mike S.' Story

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x

Impressed with GuideVine Concierge Service!

I read about GuideVine in a magazine article, so thought I would try it since my boyfriend and I were doing planning for his upcoming retirement.

I found the site very easy to navigate, and after doing a search, was presented with a list of potential planners who might fit our needs. I was impressed with the number of planners presented as possibilities. The site allowed me to easily send a message to one we felt who would be most appropriate.

But this planner contacted GuideVine saying he was not the best choice for our needs. After that, Ana, a Concierge at GuideVine sent me a message giving other planner suggestions. We ended up choosing Brian Kuhn from her list, who was a perfect fit for our needs.

I was so impressed that the GuideVine Concierge came into the picture after the first planner we contacted did not end up being the right person. We were not just left hanging in the air. And we did not even request help from the Concierge- it was just volunteered. This extra touch is what made our GuideVine experience so successful.”



Sandra Salveter

GuideVine Was so Easy and Seamless!

I have a family — me, my husband, and 2 kids (6 years, less than a year). We relocated from NYC to Pittsburgh about 2 years ago. We had an advisor in NYC, but when we moved we wanted to find someone local.

There were new factors to think about independently, mainly with retirement and planning for college. In general, especially with young kids we realized we wanted to get our stuff together.

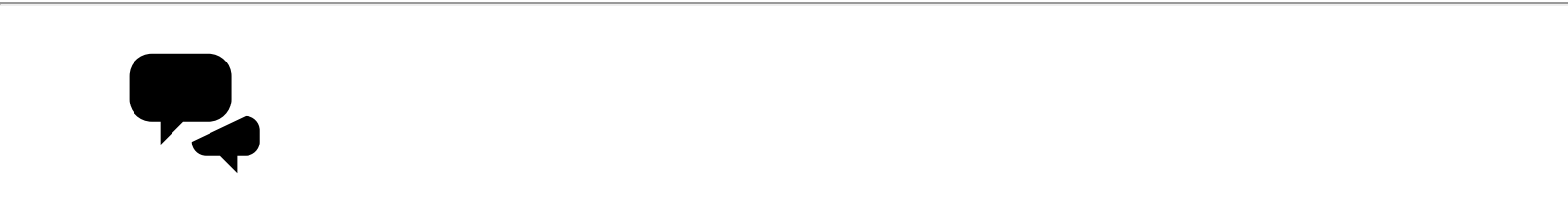
The person we’re working with now, Mike Spieler (an advisor listed on GuideVine), already worked with family. I told my family we were looking and found out they were working with him and liked their recommendation. I liked knowing that my parents and sister already work with him, because I trust them.

Before contacting Mike, it was a lot of word of mouth. I didn’t do any other online searches. There was an advisor in Pittsburgh, but he left the area. There was another advisor, but he was not the right fit.

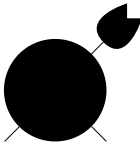
I liked that the [GuideVine] user interface was pretty easy and seamless. You could submit your request, all the things you’re looking for. I liked that you could put the time of day! I like the way info was presented, you could immediately reach out. GuideVine is also nice because you can target where you live.

Having now had the experience with GuideVine, if I had friends looking for a financial advisor, I would direct them to the site.

Other pieces to the site are very useful. I would recommend and I will recommend GuideVine to folks.”



Kristen D.



Advisors by Specialty

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