ADVICE IN YOUR BEST INTEREST

PROVIDING FEE-ONLY AND FIDUCIARY FINANCIAL PLANNING IN CENTRAL CONNECTICUT AND BEYOND.

Are you looking to partner with a fiduciary financial planner who will put your best interests first?

Are you uncomfortable buying products that carry commissions?

Do you not meet the minimums or don't want to pay a percentage of your assets to get advice?

THERE IS A SOLUTION!
SYNERGY FINANCIAL PLANNING

Provides financial advice to clients in all stages of life, regardless of net worth or investment amounts.

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