

ADVICE IN YOUR BEST INTEREST

PROVIDING FEE-ONLY AND FIDUCIARY FINANCIAL PLANNING IN CENTRAL CONNECTICUT AND BEYOND.

Are you looking to partner with a fiduciary financial planner who will put your best interests first?

Are you uncomfortable buying products that carry commissions?

Do you not meet the minimums or don't want to pay a percentage of your assets to get advice?



THERE IS A SOLUTION!

SYNERGY FINANCIAL PLANNING

Provides financial advice to clients in all stages of life, regardless of net worth or investment amounts.

GET STARTED

Investment advisor representative of and investment advisory services offered through Garrett Investment Advisors, LLC, a Fee-Only SEC registered investment advisor. Tel: (910) FEE-ONLY. Synergy Financial Planning may offer investment advisory services in the State of Connecticut and in other jurisdictions where exempted. *Investing involves substantial risk and has the potential for partial or complete loss of funds invested. Investments mentioned may not be suitable for all investors. Before investing in any investment product, potential investors should consult their financial or tax advisor, accountant, or attorney with regard to their specific situation.*

Office Of:

Member Of:

Member Of:



Powered by Twenty Over Ten