WELCOME TO STOWERS FINANCIAL PLANNING.

If you are looking for independent, objective financial planning and advice – without account minimums or conflicts of interest – you have come to the right place. As you will see from visiting our site, we are a different type of financial services firm. We think you will find our philosophies and vision to be both refreshing and compelling.

About Us

Your Advisor

Our Mission

Sheila is an Investment Advisor Representative of Garrett Investment Advisors, LLC.

Sheila Stowers, CFP®, MBA

FINANCIAL ADVISOR

Sheila began in the financial services industry in 1997 working for a national discount brokerage helping small business owners and other individual investors evaluate their retirement plan options. From there, she moved to the discretionary money management/investment advisory service offered within the firm and helped clients understand the need for having a sound financial plan, the importance of examining their asset allocation and risk tolerance (in light of their time horizon), and the importance of periodic portfolio rebalancing (and reallocations, when needed). Sheila also worked for a low-cost asset management firm in their institutional client services department in Austin, Texas. Prior to forming Stowers Financial Planning in 2012, she retirement goals.

Sheila has a Bachelor of Arts degree in Economics from Southern Illinois University and a Masters of Business Administration degree from the University of Dallas with a Financial Services Concentration. Sheila is a CERTIFIED FINANCIAL PLANNER™ professional.

Sheila is a member of the Garrett Planning Network, an international affiliation of independent, Fee-Only financial planners dedicated to providing objective advice on an as-needed basis to people of all income levels. She also belongs to the National Association of Personal Financial Advisors.

As a mother, Sheila is especially knowledgeable in the issues facing families. Most parents are overwhelmed by the demands of meeting current cash flow needs, saving for their children's education and planning for their own retirement. Some are even squeezed by the demands of caring for their aging parents. Sheila can assist you in overcoming the challenges of balancing your financial planning and day-to-day needs.

Fee-Only Financial Planning

Services

Stowers Financial Planning provides hourly, as-needed financial planning and coaching. Sheila Stowers, CFP®, MBA specializes in meeting the needs of everyday people and primarily works with individuals and families who know where they want to go… but need a little help getting there.

There are no account minimums to become a client. You can get as little or as much help as you want – from a focused engagement to address a specific area, to comprehensive plan that addresses all aspects of your financial life.

Unlike many financial advisors, Stowers Financial Planning does not sell stocks, annuities or insurance policies. That means we do not receive commissions or kickbacks for recommending certain financial products. We work just for you because we are paid just by you.

Each financial plan is custom-priced to your specific situation based on our hourly fee - contact us today to discuss!

- Review of existing financial investments
- Referral to other trusted professionals for legal, accounting, and insurance services when needed

Registered Investment Advisor of Garrett Investment Advisors

Compliance Forms

As an Investment Adviser Representative, Sheila Stowers, CFP®, MBA is required to provide clients with her ADV Part 2B prior to engagement.

Form ADV Part 2A

Affiliations

Stowers Financial Planning is a proud member of the following societies and adheres to their standards of professional excellence and integrity.

NAPFA

Fee-Only

GPN

Commitment to Excellence

strict fiduciary oath. In addition, NAPFA members are required to fulfill significant continuing education requirements.

Getting Started is Easy

Contact Us

Sheila invites you to call Stowers Financial Planning to schedule an initial *complimentary* Get Acquainted Meeting to ensure her services are the right fit for your needs. Whether you need a comprehensive financial plan, a financial checkup, investment advice or a specific financial question answered, Stowers Financial Planning will help you achieve your financial goals and objectives.

PHONE

MESSAGE

Send

LOCATION

13062 Highway 290 West, Suite 116

Austin, TX 78737

CONTACT

sheila@stowersfinancialplanning.com

(512) 608-9266

MAP & DRIVING DIRECTIONS

Google Maps

Legal Disclosure

Investment advisor representative of and investment advisory services offered through Garrett Investment Advisors, LLC,

a Fee-Only SEC registered investment advisor. Tel: (910) FEE-ONLY. Stowers Financial Planning may

offer investment advisory services in the State of Texas and in other jurisdictions where exempted.