



Firm History

Our firm has evolved over time, but our culture remains the same. Our core principles are integrity, service, trust and dedication.

[Learn more about Waller Financial »](#)

(/firm-history/)



Our Team

Our team-based approach provides advice and insight gained from decades of experience.

[Meet our partners and staff »](#)

(/our-team/)



Community

Whether it is through wealth, knowledge, or time, our staff and clients strive to embrace and enhance the lives of those around us.

[See how we're giving back »](#)

[\(/community/\)](#)

Latest News

Our blog consists of financial news, the Legacy Press newsletter and information about our firm.

June
12
2019

[\(https://waller.com/happy-fathers-day/\)](https://waller.com/happy-fathers-day/)

Happy Father's Day (<https://waller.com/happy-fathers-day/>)

Happy Father's Day from our family to yours. Our Brand Manager interviewed a few staff members on how their father made a difference in their life.

[Read more » \(https://waller.com/happy-fathers-day/\)](https://waller.com/happy-fathers-day/)

June

3

2019

[\(https://waller.com/happiness/\)](https://waller.com/happiness/)

The Keys To Happiness (<https://waller.com/happiness/>)

Research has shown that once you get past providing for your basic needs, additional money doesn't materially increase your happiness level. Aside from gaining more money and taking medicine, there are other strategies to gain happiness.

Read more » (<https://waller.com/happiness/>)

May

1

2019

[\(https://waller.com/consider-this-before-opening-bank-account/\)](https://waller.com/consider-this-before-opening-bank-account/)

Get It Right The First Time: 3 Items To Consider Before Opening A Bank Account

[\(https://waller.com/consider-this-before-opening-bank-account/\)](https://waller.com/consider-this-before-opening-bank-account/)

Our partner, Jason Farris, recently opened a bank account for his four-year-old son. This opened a few questions like how should it be titled? Jason discusses a few items to consider before opening a bank account.

Read more » (<https://waller.com/consider-this-before-opening-bank-account/>)

View all Latest News » (</blog/>)

“We share and utilize the 100 plus years of experience that we collectively have versus the 10, 15, or 20 years of experience that the individual has.”

Jason Eliason (<https://waller.com/our-team/jason-eliason/>), CFP®, ChFC®, CFA®

Partner at Waller Financial Planning Group