

## Golden Rule Benefits / Joseph Wehrly - Advocate

Important: You might be entitled to benefits you are currently unaware of!

Golden Rule
Benefits is seeking
Veterans and their
Widows who may
be entitled to, or
need assistances
getting qualified
for the Department
of Veteran Affairs
Non-Service
Connected (NSC)
Disabilities
Pension with aid
and attendance.

## What is required?

Click here to see requirements

What Can I Do to Help, and Why

Contact Us

### GOLDEN RULE BENEFITS

saying "Thank You." I am actually named after a World War II Veteran Joseph W Wehrly who I never had the pleasure of meeting, but I am glad to carry his name!

As someone who has been advocating and volunteering for veterans for many years, I have the training and dedication to help our Texas Veterans and surviving spouses of veterans to apply and possibly receive approval from the Department of Veterans Affairs for non-service connected disabilities pension with aid and attendance or widows death pension with aid and attendance.

To be as successful as I can in assisting the Veteran or surviving spouse of a veteran to get approved as quickly as possible, we meet one on one with them or their family members or powers of attorney. We also assist in gathering all the necessary documentation needed for the application process from start to finish. Normal appointment times are 30-40 minutes in length. A checklist will be provided including detailed instruction to make it as easy as possible for the family and Golden Rule Benefits.

We have learned that most people who have attempted to take on this process with the Department of Veterans Affairs on their own, or by using a Website to submit an application, end up feeling completely overwhelmed. Also, upset and frustrated as the attempt seems to go on and on.

Our goal is for the Veteran, surviving spouse of a veteran to receive an approval within a reasonable amount of time. In some cases as little as 1-6 months depending on certain factors.



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#### GOLDEN RULE BENEFITS



# Advocacy and Volunteer Profile

Joseph Wehrly has been advocating and volunteering for veterans and surviving spouses for almost a decade and helped thousands of families just like you! He has personally received training from a Texas based veterans service organization as well.

Being an advocate and volunteer, there is never a fee to the Veteran, surviving spouse of a veteran, Veteran's family members, home health care provider, or care community for his assistance.

Joseph operates a tax planning and financial advisory office in Spring, Texas. He is a Certified Tax Professional, registered tax return preparer, Licensed Insurance Agent, and investment advisory representative. This knowledge gives him an understanding of the different and sometimes unique aspects of each individual case. Based on those aspects, then Joseph can help to determine the best path of that applicant's eligibility for benefits from the Department of Veterans Affairs.

Advocate and volunteer - Joseph Wehrly

### GOLDEN RULE BENEFITS



The free service is for our assistance with the application for VA Pension Benefits only.

Veterans and others who seek our assistance with their application for VA benefits may be solicited by giving the family of the veteran or surviving spouse of a veteran information on the normal services provided by the for profit company listed above. Also, tax or benefits application-related products and/or services that could result in compensation paid to Golden Rule Wealth Preservation or any of it's employees. There is no compensation paid to anyone employed by Golden Rule Wealth Preservation directly from the Department of Veterans Affairs in any way shape or form. There is no obligation to purchase/use any such products/services.

Please consult your individual CPA for tax purposes and/or any attorney you see fit to assess any Medicaid qualification process you might decide to pursue in the future.

There is no obligation to purchase/use any such products/services.

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