

Are You Ready to Build Wealth? Let's Begin. Together.

I am a



4Thought Financial Group provides Retainer Fee-Based Wealth Management services that reduce conflicts of interest in our effort to deliver the most effective financial planning solutions for our clients' lifelong goals.

Got any questions? Let me know if there is anything we can help you with.



Comprehensive Retainer Fee-Based Wealth Management entails working with clients to identify their lifelong goals, and implementing the core financial strategies to achieve them. It's an ongoing commitment comprised of developing a customized financial roadmap best aligned with their objectives, and maintaining a sustained level of guidance to help ensure success.

The comprehensive Retainer Fee-Based Financial Planning & Wealth Management we provide involves the coordination and execution of four specialized types of financial planning:

- ✔ Investment Planning
- ✔ Estate Planning
- ✔ Fringe Benefit Planning
- ✔ Business Succession Planning

[Learn more about our Comprehensive Wealth Management Services](#) ▶

**Investment
Planning**

**Estate
Planning**

**Coordinated
Wealth
Management**

**Business
Succession
Planning**

**Fringe
Benefits
Planning**

Intelligent Investment Solutions for Multiple Market Conditions

We offer Multi-Method Investing – the simultaneous use of multiple investment methods, to capitalize on four different types of market environments, allowing the addition of a whole new layer of diversification to portfolios:

- ✔ Liability-Driven Investing (for Bear Markets)
- ✔ Strategic Asset Allocation (for Bull Markets)
- ✔ Opportunistic Investing (for Wolf Markets)
- ✔ Selective/Concentrated Investing (for Eagle Markets)

[Learn more about our investment philosophy](#) ▶

High Impact Strategies. Low Cost Management.

In addition to the passive strategic asset allocation approaches, we offer the investor access to highly active liquid, low-cost, transparent alternatives to hedge funds and private equity, as well as to fixed income investments with actual maturity dates. Investments of this type have historically only been available at much higher cost and/or at much higher investment minimums.

[Learn more about high impact low cost investing](#) >



Systematic Investing Specialization

The most effective way to maintain and potentially improve your standard of living in the long term is to systematically save and invest your earned income over time. We consider ourselves champions of the idea of systematic savings and investment, and have developed specialized proprietary strategies that attempt to maximize the benefits of this process for our investors.

[Learn more about systematic investing >](#)

Investing Services

Wealth Management Services

"4Thought's revolutionary investment methodology is changing the way we invest."

—New York Financial Press

See what the media has to say about 4Thought

Results speak louder than words

VIEW OUR RECENT PERFORMANCE INFORMATION

 Call 1-516-300-1617

 Email info@4tfg.com

 Launch Live Chat



ABOUT 4THOUGHT



SERVICES





The information provided by 4Thought is educational only and is not to be interpreted or construed as investment or tax advice.

DISCLAIMER 