STONEBRIDGE WEALTH ADVISORS

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PERSONALIZED GUIDANCE

A disciplined process. An independent perspective. A commitment to putting clients first.

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Your Financial Partner

Making the right decisions in life can be challenging without having a clearly defined plan to help you work toward your financial goals. Stonebridge Wealth Advisors will work with you to create a comprehensive financial program that is custom-tailored based on your personal goals, needs and individual situation.

At Stonebridge Wealth Advisors, we specialize in helping clients make prudent financial decisions that seek to preserve their wealth and positively impact their future. As your personal advocates, we help clarify what's most important to you, pinpointing your financial objectives and identifying specific strategies for helping to turn your dreams into realities.

Our firm is independent. We strongly believe the most effective advisor/client relationship results when an advisor is able to be objective and has no proprietary investment or insurance products to recommend.

CONTACT US

Meet Our Team

Annette Findling, CFP®

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Leslie North, CFP®, CDFA®

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Barbara S. Adelman

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Client Centered

Personalized financial strategies aligned with your unique needs.

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