The Value of Working with a Financial Planner

We believe there are six core values provided by sound financial planning.

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DRAWING ON A WEALTH OF KNOWLEDGE

Why a Fiduciary?

As an independent Registered Investment Adviser (RIA) we are a fiduciary. This means that we have a fundamental obligation to act in the best interest of our clients when providing financial planning and investment advice. We owe our clients a duty of undivided loyalty and utmost good faith and cannot engage in any activity in conflict with the interest of any client. This higher standard aligns us with our clients in pursuing their lifetime financial goals.

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WealthVision

Bridgeworth, LLC is proud to bring our clients WealthVision, where your financial planning data is consolidated into an easy to use, easy to understand platform you can access from anywhere.

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