Brad Weddle
THE TEXAS MONEY MANAGER

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Brad Weddle, CFP®, CRPC®, AAMS® comprehensive financial planning with a focus on retirement planning, investment management and college planning in Dallas, Mesquite, Sunnyvale, and other surrounding areas of Texas. Brad helps to manage your money so that you can spend more time with your family and friends enjoying your leisure time.

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Preserve and Grow

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Services

We create strategies tailored to your goals.

Trust

Trust, integrity and mutual respect. These are the principles that we focus on to help serve you - our valued clients. We enjoy building trusted relationships that span generations.

Independence

Without partiality, we put your needs first.

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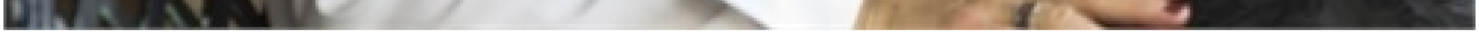

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