

**** 972-421-1360

Welcome to 360 Wealth Management Partners



About Us

360 Wealth Management Partners may be a new name, but it represents 25 years of experience and effort.





Our Team

Years of experience have prepared us to guide you through your life transitions.





Financial Services

Bonds, Stock, Coverdell Accounts, 529 College Plans, Traditional IRAs, Roth IRAs, Estate planning



Sound Financial Strategies For Today's Markets

We can help take the mystery out of preparing for today and tomorrow. Whether you are investing to build wealth, protect your family, or preserve your assets, our personalized service focuses your needs, wants, and long-term goals.

Our team of professionals have years of experience in financial services. We can help you address your needs of today and for many years to come. We look forward to working with you.

LEARN MORE



Your Road-Map To Endless Horizons

We hope you find this site valuable enough to bookmark as one of your favorites. Please take advantage of the many features that we provide, such as the "Request Info" or "Tell a Friend" option. We have created it to further your awareness of how our business works and the services we provide. Also, you can gather current quotes and news on stocks and funds or read articles of interest. We have also made it easy to

send any questions you might have directly to us through the site. Thanks for visiting. If you are a client, please accept our sincere thanks for your business and loyalty. If you are just checking us out, feel free to
send any questions you have. We want this website to be of value to you, so if you have suggestions for additions or improvements, just click "contact us" and send us your ideas.
LEARN MORE
"Remember, what does 'retirement' mean? It doesn't mean that you're a couch potato. Leisure is not the same things as rest. If you're bicycling five miles a day, that's leisure, but it certainly takes a lot of effort."
Robert Fogel
Have a Question? Name
Email
Message

Contact

360 Wealth Management Partners

Office: 972-421-1360
Fax: 972-421-1390
17300 North Dallas Parkway
Suite 2065
Dallas, TX 75248
william.atkins@lpl.com

Quick Links

Retirement
Investment
Estate
Insurance
Tax
Money
Lifestyle
All Articles
All Videos
All Calculators

Check the background of your financial professional on FINRA's BrokerCheck.

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

All Presentations

Copyright 2019 FMG Suite.

Securities offered through LPL Financial, member <u>FINRA/SIPC</u>. Investment advice offered through 360 Wealth Management, a registered investment advisor. 360 Wealth Management and 360 Wealth Management Partners are separate entities from LPL Financial.