

# Actions

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# **Contact Info**

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# Wherever your journey takes you, we'll help you plan for it

We bring the meeting to you, making it easier to connect with an advisor.

# **Our Services & Solutions** Bringing the financial adviser straight to your door

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**Retirement Planning** 

Whether you're building up or spending down your assets, we'll project what your retirement might look like.

**General Planning** 

Buy or Lease? Traditional or Roth IRA? We help clarify your options so you can make informed decisions about your financial future.

### **Investment Management**

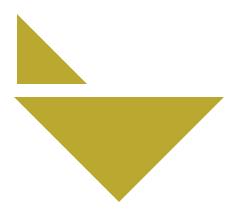
Work with an experienced CFP® Professional on an investment plan that aligns with your life and goals.

### 401(K) Plans

We help you retain good employees by implementing retirement plans that make sense for your situation.

# So you can focus on life

Let's find out where you stand and create a customized plan....so you can focus on what's important.



# About Us

LightForce Financial has the service and agility of a small financial planning firm with the tools and scale of the largest independent broker/dealer in the U.S (As reported by Financial Planning magazine, June 1996-2018, based on total revenue). We help you align your money with your values by creating a financial plan with an experienced CFP® Professional. And because you have a busy life, we bring the planning meeting to your home or office.

CONTACT US



GERALD ROBINSON CFP® AND FINANCIAL ADVISOR

#### CONTACT



## BEN EARLS OPERATIONS MANAGER

#### CONTACT

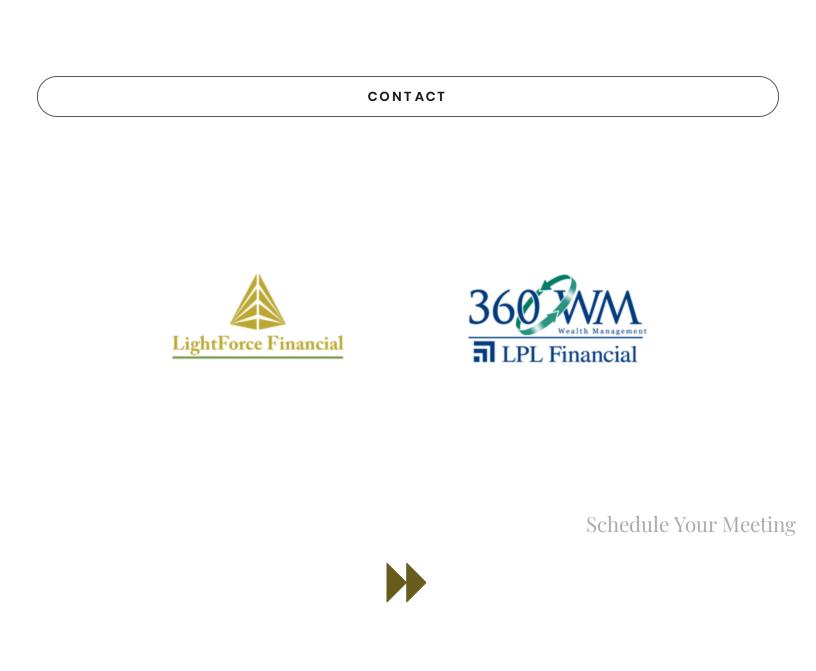


## DARLA ENGLER ADMINISTRATIVE ASSOCIATE

### CONTACT



### SEAN KERNAN CFP® AND FINANCIAL ADVISOR



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