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# **CHARTING YOUR WAY FORWARD**



### Welcome

We are North Star Wealth Investors, a personalized investment counseling firm dedicated to working toward pursuing your goals for wealth. Located in Darien, CT and New York City, we offer comprehensive planning and detailed execution of strategies carefully designed for each client.

North Star Wealth Investors' management team brings over 100 years of far reaching experience in client portfolio design, international financial markets, family wealth planning, charitable giving, and foundation management to the contemporary market place. And while we see clearly the challenges of the current climate, we embrace the opportunities they create.

We look forward to the opportunity to help you chart your way forward.



**Our Difference** 

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Perspective

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## **Experience**

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Retirement

Investment

**Estate** 

Insurance

Tax

Money

Lifestyle

All Articles

All Videos

All Calculators

All Presentations

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