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    - [BALANCE PORTFOLIO](#)
    - [GROWTH AND INCOME PORTFOLIO](#)
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“Up Capital Management has ushered in a new era of predictability and reliability for their clients. By investing in the world’s first risk alignment platform, they can pinpoint a client’s Risk Number and align their portfolio to fit.”



**Aaron Klein**  
CEO, Riskalyze



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**YOU'RE PROBABLY THINKING,**

"I've been disappointed plenty of times by investment companies; what makes these guys so different?"

The difference is, we care about YOU, not just your investments. The difference is our experience and independence dictates our client policies, not compliance people in some East Coast home office. No red tape. You need something, and we are here for you. We understand you're tired of the stodgy wealth management companies that promise the world with their comprehensive, tax-sensitive mumbo jumbo and their small-cap large-cap blah blah blahs. So are we. [READ MORE...](#)

# Q4 2018

## ECONOMIC OUTLOOK & MARKET UPDATE

WITH **ANTON & NYLE**



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## OUR LATEST BLOG POSTS



### **PARTY LIKE IT'S 1997!**

July 2, 2019

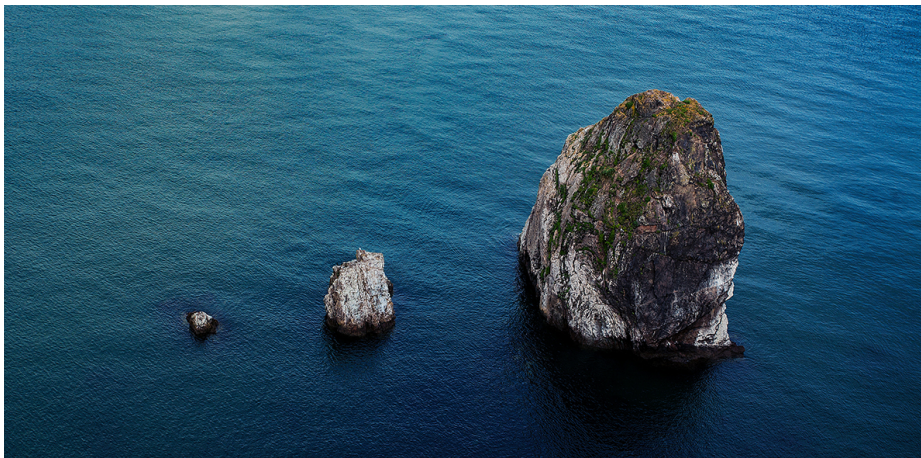
The S&P 500 closed out the first half of 2019 with a torrid gain of 17.3%. This is the best first six month gain for the index since 1997 – all the way back to when Bill Clinton was President.



### **FOURTH WIND**

June 25, 2019

Since March 9, 2009, the stock market has enjoyed an impressive recovery. Through yesterday, the S&P 500 has increased 300.7%. The focus of the media and many analysts seems to be whether this market and economy can continue to grow.



## **SMALL, MEDIUM, & LARGE**

June 19, 2019

Over the last two weeks, the major indices finally recovered from six-weeks of consecutive declines. Last week the indices struggled to end in positive territory despite growing concerns about trade tariffs and the outcome of this week's FOMC Federal Reserve



## **JOBS JOBS JOBS**

June 12, 2019

In real estate, the three key factors to assure success in owning property are: location, location, location. Regarding the US economy and continued growth, the three keys are: JOBS, JOBS, and more JOBS. Yesterday, the JOLTS report (Job Openings and



## SLOWING, BUT STILL GROWING

June 5, 2019

The US stock market has recently taken a reprieve from its decade-beating first quarter rally. The risk of not going through these cycles of price assimilation is escalating stock prices reaching levels that few investors are willing to buy at.



## TALENTED & HOMELESS

May 22, 2019

In December 2018, Freddie Mac's Economic & Housing Research Group released a shocking report about the status of American residential housing. In short, the US is getting further and further behind the increasing demand for housing with an annual shortage

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