

≡ Menu

- [About Us](#)
- [Trusts](#)
- [Oil & Gas](#)
- [Retirement Plan Advisors](#)
- [Investments](#)
- [Financial Planning](#)
- [Real Estate](#)
- [Contact Us](#)

# [Heritage Trust Company.](#)

[Just another WordPress site](#)

Client Login



#MyHeritageOK

HERITAGE TRUST COMPANY  
*Celebrating 20 years of serving Oklahoma families*

**Growth Rooted in Trust**



Trusts



Oil & Gas



Retirement



Investments



Financial Planning



Real Estate

**About Us**

Growth rooted in trust. Independent, unbiased guidance on your financial legacy.

Trusts | Oil & Gas | Institutional | Investments | Financial Plans | Real Estate

**News**

**[“First, Do No Harm” AmeriTrust CEO Harvie Roe Discusses His Career and Investment Philosophy](#)**

---

**Financial Wellness Programs: An Essential Benefit For Employees and Employers**

June 4, 2019

---

**Setting Expectations: How Risk Affects the Return on Your Investments**

May 28, 2019

---

**4 Succession Planning Tips: How to Transition the Family Farm or Ranch to the Next Generation**

May 21, 2019

---

[More](#)

**Links**

[Client Login](#)

[Site Map](#)

**Heritage Trust Company** | Copyright © 2019 All Rights Reserved | [Disclaimer and Privacy Statement](#)