



Free
Consultation

Discover how we can
assist you today.

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What's Your Holistic Financial Score?

Take our Free Assessment – Your Financial Future Demands a Holistic Approach

We aspire to be healthier, more productive, to enjoy time with our families, and become more financially secure. But how? Asking yourself 10 simple questions can help you figure out who you are and where you want to go. With our easy to use Financial Scorecard you'll make important discoveries about where you're at financially — and what areas to focus on in the future.

START HERE – for a Complimentary Copy of our “Financial Scorecard”.

First Name

Email*

Email Address Required

Submit

Wealth Planning

Protect Your Wealth, Grow Your Wealth

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Life Insurance

Coverage for Individuals or Groups

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Crisis Management

For Urgent Geriatric Long-Term Care

[Learn More](#)

Estate Planning

Protect Your Family Fortune

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Retirement Planning

Enjoy Retirement, Plan Today

[Learn More](#)

Group Benefits

Strategies and Options

[Learn More](#)

Call us toll free 800-436-1213 today and meet with our Wealth Planning Team.

Public Events & Workshops

Our mission is to empower and elevate clients to reach their financial goals. To that end, the Feliciano Financial Group's focus is to be a lifetime resource for our clients – their trusted source for educational workshops and a social leader in the community.

Contact us today at 903-533-8585 to take advantage of one of our workshops, or to make some memories with friends at our next social event.

Tyler Office | 1828 East Southeast Loop 323, Suite 200, Tyler, TX 75701-8340 | Mon-Fri: 8:00 AM - 5:00 PM | Sat-Sun: By Appointment

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