Free Consultation

Find out how Feliciano Financial can help you

Learn More

What’s Your Holistic Financial Score?

Take our Free Assessment – Your Financial Future Demands a Holistic Approach

We aspire to be healthier, more productive, to enjoy time with our families, and become more financially secure. But how? Asking yourself 10 simple questions can help you figure out who you are and where you want to go. With our easy to use Financial Scorecard you’ll make important discoveries about where you’re at financially — and what areas to focus on in the future.

START HERE – for a Complimentary Copy of our “Financial Scorecard”.

First Name

Email*

Email Address Required

Submit

Wealth Planning

Protect Your Wealth, Grow Your Wealth

Learn More

Life Insurance

Coverage for Individuals or Groups

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Crisis Management

For Urgent Geriatric Long-Term Care

Learn More

Estate Planning

Protect Your Family Fortune

Learn More

Retirement Planning

Enjoy Retirement, Plan Today

Learn More

Group Benefits

Strategies and Options

Learn More

Call us toll free 800-436-1213 today and meet with our Wealth Planning Team.

Public Events & Workshops

Our mission is to empower and elevate clients to reach their financial goals. To that end, the Feliciano Financial Group's focus is to be a lifetime resource for our clients – their trusted source for educational workshops and a social leader in the community.

Contact us today at 903-533-8585 to take advantage of one of our workshops, or to make some memories with friends at our next social event.

Tyler Office | 1828 East Southeast Loop 323, Suite 200, Tyler, TX 75701-8340 | Mon-Fri: 8:00 AM - 5:00 PM | Sat-Sun: By Appointment

DOL ERISA: Effective June 9, 2017, all individuals who provide advice to retirement plans, including Individual Retirement Accounts (IRAs), must abide by the fiduciary standard. What does the fiduciary standard mean? This means that your advisor must put your interests first before their own or that of the firm, make prudent recommendations, charge reasonable compensation and make no misrepresentations to you regarding recommended investments. The recommendations made by your advisor must be based upon your specific investment needs and objectives. The fiduciary standard is applicable to any recommendations that your advisor makes to you, the client, for your retirement account. Please note the firm does have policies and procedures in place to monitor this level of fiduciary responsibility for our clients.

Check the background of your financial professional on FINRA's BrokerCheck