



☎ (303) 645-4800

harrigan | teegarden Private Wealth Advisors is a Boulder, Colorado-based provider of financial planning and sophisticated investment management, tax and insurance strategies for clients around the country.

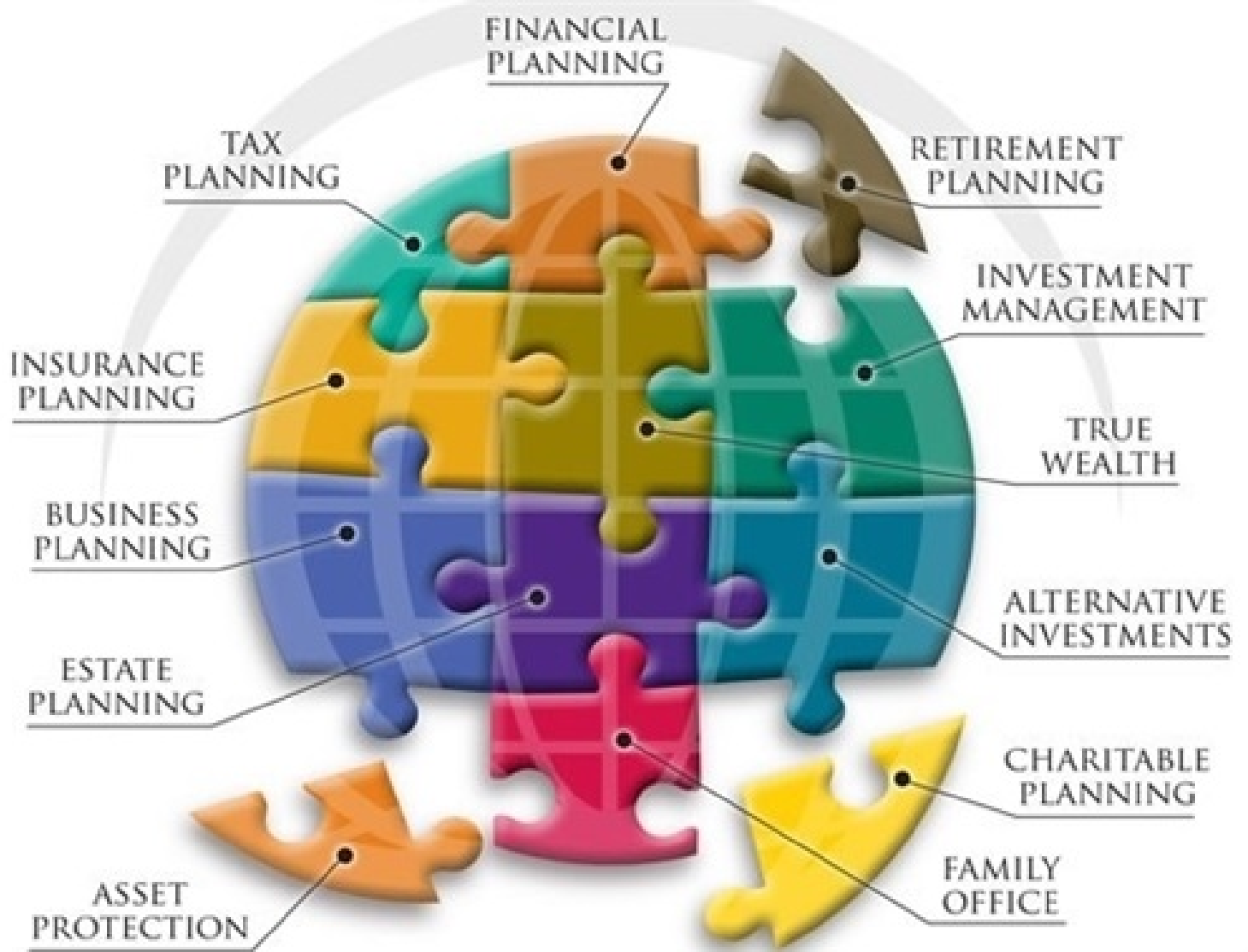
Is there more I can do to preserve and grow my family's wealth?

If you find yourself asking this question, you're aware that there may be untapped potential in your wealth management approach.

Let the financial advisors at harrigan | teegarden help you uncover the missing pieces and understand your financial options. From our Boulder, CO office, we offer a comprehensive, highly tailored asset management approach, putting you in control to make smarter, more meaningful choices about the stewardship of your family's wealth.

Our Family Endowment Model takes a look at what the most successful endowments have been doing and brings once exclusively institutional asset classes to our clients. This solution seeks to grow investments in bull markets, preserve in down markets and generate income in all markets. The goal is to produce a less volatile and more balanced experience for you.

Our Boulder financial advisors' fierce independence, entrepreneurial structure and investment experience make it possible. We'll strive to preserve and grow your family's wealth according to your values, goals and dreams—in a way that simplifies your life. We call it achieving Wealth's True Potential™.



Holistic Wealth Management Financial Confidence

We create strategies that are tailored to your needs and goals.

[LEARN MORE ABOUT WEALTH MANAGEMENT](#)





Tax Reduction Strategy for Retirement Plans

Tax advantaged investments as well as strategies to reduce current income taxes.

LEARN MORE ABOUT TAX REDUCTION



1031 Exchanges

Seeking to Avoid Capital Gains?

Thinking of Leaving Investment Property to an Heir?

Property Not Cash Flowing Well?

Fully Depreciated?

Free & Clear?

Delaware Statutory Trust (DST) 1031 Exchange

Sell your investment real estate and defer taxes.

[LEARN MORE ABOUT 1031 DST](#)



Life Insurance Solutions

We create strategies that are tailored to your needs and goals.

[LEARN MORE](#)





Our Core Values

Trust. Honesty. Integrity. We believe values matter, and our financial advisors live by them every day.

[LEARN MORE](#)



want to learn more about retirement, tax mitigation, or estate strategies? We have a wealth of resources.

[LEARN MORE](#)

WANTS

NEEDS

GOALS

OBJECTIVES

Client Centered

As each client is unique, we understand the importance of dedicated, ongoing, and focused attention. Our Boulder-based financial advisors work with clients to build the picture they want to create, focusing on their wants, needs, goals, and objectives.

We Build Relationships That Last

Our team of private wealth advisors in Boulder has developed enduring client relationships across generations and market cycles. Our clients often tell us they feel a sense of clarity and confidence about pursuing their financial goals and experience a better quality of life.

Whether it's financial planning, investments or insurance, we can help you achieve the financial success you achieve. By building a lasting relationship, we will help determine the right wealth management plan for you.

CALL FOR AN INTRODUCTORY APPOINTMENT

Have a Question

Name

Email

Phone

Question

SEND

Contact

harrigan | teegarden

Office: (303) 645-4800

4999 Pearl East Circle

Suite 100

Boulder, CO 80301

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