



CATALYST
PRIVATE WEALTH

OUR CLIENTS ARE UNCOMMONLY SUCCESSFUL

Founders, early employees, developers, executives,
risk takers, serial entrepreneurs, and innovators.

Navigating Complexity.

Our team's comprehensive expertise and diverse skill sets work together to manage, plan, and adjust the financial picture of our clients. Our hands on approach to wealth management provides clients confidence that their personal finances are in order while giving them the flexibility to build, disrupt, and develop their respective ecosystems whether it's venture, startup, or tech world.

Wealth Management

Looking at the Full Picture with a Planning-First Approach



Managing Risk

Stock Option Planning, Startups, and Satellite Investments



Secondary Market

Liquidity Solutions & Access Vehicle to Private Stock

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A Unique Experience

Our clients receive a customized approach that constantly evolves along with their lives both proactively (retirement, first home purchase, starting a family, etc.), and reactively (new job, exercising equity, acquisitions, etc.). A second tier of what we deliver is a naturally progressing relationship with clients depending where they



OUR TEAM

Brendan Connaughton

FOUNDER - MANAGING DIRECTOR,
CATALYST PRIVATE WEALTH

Mitch Sands

FOUNDER - WEALTH ADVISOR

Bryan Wilson

FOUNDER - WEALTH ADVISOR

Ricki Radanovich

CLIENT SERVICE ASSOCIATE

John Dodd

FOUNDER - CHIEF INVESTMENT
OFFICER

DISCLAIMER

Check the background of your financial professional on FINRA's [BrokerCheck](#)

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