



Financial Planning Solutions, LLC (f)
Creating your ideal tomorrow while living well today™

WHO WE HELP

Plain and simple, we work for you. Some large Wall Street type firms may put their interests above their clients. Not us. Not here. Not ever. As fee-only Registered Investment Advisors and Certified Financial Planner™ Practitioners, we act as fiduciaries. We have no investments to sell and no hidden agendas.

We specialize in three areas: Paying for College, Women in Transition, and Busy Professionals.

Please scroll down to learn more.

Paying For College (/paying-college)

As the cost of a college education continues to rise, outpacing the rate of inflation, it is becoming beyond the reach of most people unless they have a plan. Is it really possible to educate your kids and still retire? As Certified College Planning Specialists™, we have the strategies to help ensure your success. Early stage or late stage, we have the answers. Let us show you how.

Read More (/families-concerned-paying-college)

Women in Transition (/women-transition)

Whether you have lost a spouse or are in the beginning or final stages of divorce, our compassionate process will help ensure your financial success. Having a clear understanding of your finances will bring you not only peace of mind but also a sense of empowerment. As Certified Financial Planner™ practitioners as well as Certified Divorce Financial Analysts™, our experience and knowledge will put you in a better place financially.

[Read More \(/women-transition\)](/women-transition)

Busy Professionals (/busy-professionals)

You work hard and have a busy family life. Because you are busy, you look for ways to save time and simplify your life. For over 25 years, we have been helping folks just like you achieve what's important to you. We can help make sure you are on track to meet your goals.

[Read More \(/busy-professionals\)](/busy-professionals)

[Post Divorce Workshop \(/event/7-critical-steps-if-recently-or-almost-divorced\)](/event/7-critical-steps-if-recently-or-almost-divorced)

[Learn More About Working with Us \(/our-4-step-process\)](/our-4-step-process)

[The Top 7 Mistakes Widows Make \(/access-whitepapers\)](/access-whitepapers)

[Schedule a Free 30 Minute Call \(/contact-us\)](/contact-us)

Latest Blog Posts

The Dreaded 50% tax penalty (</blog/dreaded-50-tax-penalty>)



[\(/blog/dreaded-50-tax-penalty\)](#)

Many of you may have seen articles where I've mentioned the various taxes and penalties associated with the multitude of retirement plans out there.

Generally speaking, when one has a traditional IRA or Rollover IRA from a work sponsored retirement plan or old 401K that was left behind when one retires, the rules are pretty straightforward.

◆ Tags:

[Inherited IRA's \(/category/inherited-iras\)](#) [IRA distributions \(/category/ira-distributions\)](#)

[Rick Fingerman \(/category/rick-fingerman\)](#)

[Read more \(/blog/dreaded-50-tax-penalty\)](#)

[Investing for Good: 4 ways to think about your SRI/ESG strategy \(/blog/investing-good-4-ways-think-about-your-sriesg-strategy\)](#)



[\(/blog/investing-good-4-ways-think-about-your-sriesg-strategy\)](/blog/investing-good-4-ways-think-about-your-sriesg-strategy)

When I entered the investment industry in 1984, practically no one knew what it meant to invest in a socially responsible manner. With more than \$760 billion now invested in European and US mutual funds and exchange-traded funds, SRI/ESG investing is no longer a fringe investment strategy.

Tags: Lyman Jackson (</category/lyman-jackson>) SRI (</category/sri>)

[Read more \(/blog/investing-good-4-ways-think-about-your-sriesg-strategy\)](/blog/investing-good-4-ways-think-about-your-sriesg-strategy)

[10 Tips for Teaching Kids About Money \(/blog/10-tips-teaching-kids-about-money\)](/blog/10-tips-teaching-kids-about-money)



[\(/blog/10-tips-teaching-kids-about-money\)](/blog/10-tips-teaching-kids-about-money)

Kids learn the basics in school—reading, writing and arithmetic. But schools avoid almost any instruction about money. If they do offer a class, it may be an elective in high school, long after habits have been formed.

📌 **Tags:**

Kids and money (</category/kids-and-money>)

Newton Financial Planner (</category/newton-financial-planner>)

Rick Fingerman (</category/rick-fingerman>)

Read more (</blog/10-tips-teaching-kids-about-money>)



NICCP
NATIONAL INSTITUTE OF CERTIFIED COLLEGE PLANNERS



Additional info

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(<https://planwithfps2.advisorwebsite.com/sites/default/files/users/planwithfps2/Privacy%20policy%2014-2019.pdf>)

[Disclosure Document \(/disclosure-document\)](#)

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