

# An Industry Leader in the Life Contingent Asset Class

Founded in 2012, Miravast is an asset management firm. Our exclusive focus is investing in life contingent assets. Our services, ranging from customized investment opportunities to fund management, offer institutional investors the competitive advantage of the Miravast medical underwriting team.

Miravast team members led the investment of more than \$5 billion from 2001 to 2011 while at AIG.

Miravast employs a full team of seasoned life settlements medical underwriters and utilizes a proprietary mortality view based on a significant population of settled life insurance policies.

Our underwriting experience can lead to significant differences in our view compared to the market's view. We believe our expertise allows us to identify opportunities that others miss and avoid those that others may overvalue, while still acquiring at market value.



## Experience

Miravast provides institutional investors with unique access to a highly skilled team who has a long track record of developing and investing in life contingent assets. We believe our team has unparalleled experience with life contingent assets and our proprietary perspective on mortality allows us to guide institutional investors through the complexities of investing in this asset class.







#### Underwriting Services

A CORNERSTONE OF OUR SUCCESS

Medical underwriting is a particular point of pride for our team. Miravast's medical underwriters are some of the most experienced in the business.

Our underwriting model differs from the volume based models traditionally utilized by the broader market. Instead, our model integrates the actuarial and underwriting teams which provides investors with alignment of interest.

## Asset Management

A COMPREHENSIVE APPROACH

Our deep understanding of the advantages and risks associated with the asset class factors into every aspect of our decision making process.

Our proprietary actuarial assumptions and modeling can lead to materially different asset evaluations than others in the market, even for assets where we agree on the medical underwriting evaluation frommarket underwriters.

### Miravast Consulting

A KEEN UNDERSTANDING

Miravast provides a variety of consulting services to owners of life contingent asset portfolios. The collaboration between our actuarial and medical underwriting teams enhances our insight and evaluation of opportunities.

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