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<http://blueseacapital.com>

The right **People** with a proven **Philosophy**
and **Process** to build long-term value [Learn More](#)
[\(http://blueseacapital.com/about_overview/\)](http://blueseacapital.com/about_overview/)

Who We Are (http://blueseacapital.com/team_overview)

Blue Sea Capital is a team of proven lower middle market principal investors and operators focused on the aerospace & defense, healthcare and industrial growth sectors.

The firm was founded on the belief that special lower middle market companies deserve large firm capabilities, experience and resources with a small firm focus and style.

We seek to be a knowledgeable, active and transformational - *not transactional* - partner that supports companies in capitalizing upon opportunities to become industry leaders.

What We Look For (<http://blueseacapital.com/criteria>)

Companies

- Up to \$30mm in EBITDA
- Differentiated product / service
- Value-creation opportunity, typically growth-focused
- Based in North America

Transactions

- Up to \$200mm in total value
- Up to \$60mm in total equity
- Majority investments; will consider minority position with right partner


Industries


- Aerospace & Defense
- Healthcare
- Industrial Growth

Why Us (http://blueseacapital.com/ent_value_proposition)

- Long-term lower middle market focus
- Deep industry expertise
- Transformational capabilities
- Selective, quality over quantity model
- Strong economic and personal alignment
- Principles-driven partner

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