

Welcome to Special Needs Financial Planning

We share a common bond - we are parents and siblings of people with disabilities. At Special Needs Financial Planning, we have been helping families to plan and provide for the lifelong needs of their family member with a disability.

Where are you and your family on the Special Needs Financial Planning timeline?

Your Child is Born

Congratulations on the birth of your child!

You are beginning a new journey and will have a different set of challenges.

Financial planning may be different, but there is a process to follow.

[Read more...](#)

Age 3

Welcome to the world!

You are entering a period of growth and development.

Have you started thinking about the future?

Do you know what you want for your child's future?

Have you planned for the future?

Age 14

Say "Hello" to Transition.

It is never too early or too late to start planning for the future.

Your child will be developing both life and vocational skills as they approach age 22. Have you created a vision for your child's future and a plan to fund it?

What about college?

What about college?

[Read more...](#)

Age 18

Your child is growing up!

Turning 22

High School's out!

How many supports are gone? What will your child do all day? Where will your child live? Will your child work? Have you identified your Team to Carry On™?

What about college?

[Read more...](#)

Now is the time to start planning for the future.

Have you planned for the future?

Age 22 and Beyond

Planning a bright future.

Parent's Retirement

Retirement years.

Does your planning meet your personal needs, those of your child with special needs and your family members?

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Child's Death

It is never too early or too late to start planning.

DETERMINE YOUR TIMELINE



Check out What We're Saying!
SIGN UP FOR OUR BLOG

Are you ready to start planning?

We have created planning tools to help guide you along the way. Access
planning tools below:

THE HOUSING CHECKLIST

SIBLING GUIDEBOOK

TRUSTEE TOOLKIT

ABLE ACCOUNT
