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HOW DO WE DEFINE VALUE?

Valu



PHILOSOPHY

What do we believe about value investing?

Value is about perspective

Company value can be destroyed by poor management

Deep value opportunities require longer horizons

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HISTORY

Founded in 1986 as an out-growth from a family office, the mandate to our founders was clear:

Investor capital is precious.

Know what you own, own what you know.

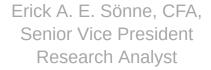
Never forget the first responsibility.

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INVESTMENT TEAM







David A. Sissman Co- Portfolio Manager Managing Director of Research





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Chief Executive Officer
Chief Investment Officer
Lead Portfolio Manager

Andrew L. Martin Co-Portfolio Manager Senior Research Analyst

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Fundamental Research

Multi-Year Opportunity Horizons

Long-Term Capital Preservation and Growth

Tax Efficiency and Reduced Portfolio Turnover

Top-Tier Performance Over More than 30 Years of Managing Client Portfolios

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