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HOW DO WE DEFINE **VALUE** ?

Value



PHILOSOPHY

What do we believe about value investing?

Value is about perspective

Company value can be destroyed by poor management

Deep value opportunities require longer horizons

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HISTORY

Founded in 1986 as an out-growth from a family office,
the mandate to our founders was clear:

Investor capital is precious.

Know what you own, own what you know.

Never forget the first responsibility.

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