

	CUSTOMER SERVICE
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	CVRAX

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RISK MANAGED EQUITY INVESTING

The CVR Dynamic Allocation Fund (CVRAX / CVRVX) is a SEC registered mutual fund. Designed as a hedged equity alternative that systematically adjusts to changing risk, offering dynamic equity exposure. The result is the potential for equity returns in appreciating markets and capital protection in declining markets.

The principals of CVR each have a significant personal investment in the Fund alongside our investors.



New Account Application





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All investing involves risk including the possible loss of principal. Gains or losses from positions in hedging instruments, such as options, may be much greater than the instrument's original cost. Shares of an ETF may trade at a premium or discount to the net asset value of its portfolio securities. Small and mid-cap companies may be more volatile than larger, more established companies. Given the complexity of the investments and strategies of the Fund, the Adviser relies heavily on quantitative models and data supplied by third parties, which could expose the Fund to potential risks.

CVR Portfolio Funds is a SEC Registered Investment Adviser. Distributed by Foreside Fund Services, LLC.

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