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# Plan For The Future With RDM Financial

We collaborate to grow revenues,  
reduce taxes, and improve quality  
of life.

SCHEDULE A CALL   
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## Tax Professionals Why Call Us

- ✔ If you are looking to improve your quality of life, attract larger clients while generating new revenues.
- ✔ If you feel that compliance work has become a commodity.
- ✔ Become the most relevant advisor to your most important clients.
- ✔ Transform from a reactive, backwards looking tax professional to a proactive, forward looking tax professional.
- ✔ Provide a turnkey business advisory service to your business owner clients.
- ✔ Bill for your years of cognitive intellect and experience, instead of giving it away.
- ✔ Learn how to charge higher fees.
- ✔ Help you to develop a marketing strategy that target the clients you want.

## Business Owners

- ✔ We Help Business owners who pay more than 6 figures in tax to either defer, minimize or eliminate tax utilizing 14 proven strategies.

- ✓ Addressing tax aspects of selling your business -With skillful planning it's possible to minimize, defer or sometimes almost eliminate these taxes.
- ✓ Tax Reduction means fewer needs for a growth plan.
- ✓ **Business Consulting**
  - Help to maximize business potential.
  - Help to maximize profits.
  - Provide ongoing accountability coaching.
  - Create a vision that all employees will buy into.
  - Create a company that someone will want to buy and be able to step into and operate.
  - Ability to provide any resources needed to accomplish your vision.
  - Sell your company, eliminating capital gains.



## Real Estate Professionals

- ✓ We help get clients to list their properties who were reluctant to sell because of the forecasted Tax Implications.
- ✓ Outside the traditional 1031 exchange we use 13 other strategies to minimize, defer and sometimes almost eliminate these taxes.
- ✓ Help to develop a marketing strategy that target the clients you want.

# Business Brokers Why Call Us

- ✓ Would a faster sales cycle help you to achieve your goals and quality of life?
- ✓ What are the tax considerations when selling a business?
- ✓ Is a Tax-Free Sale Possible?
- ✓ We can address tax issues proactively.

Have a project ? Call us Now

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