



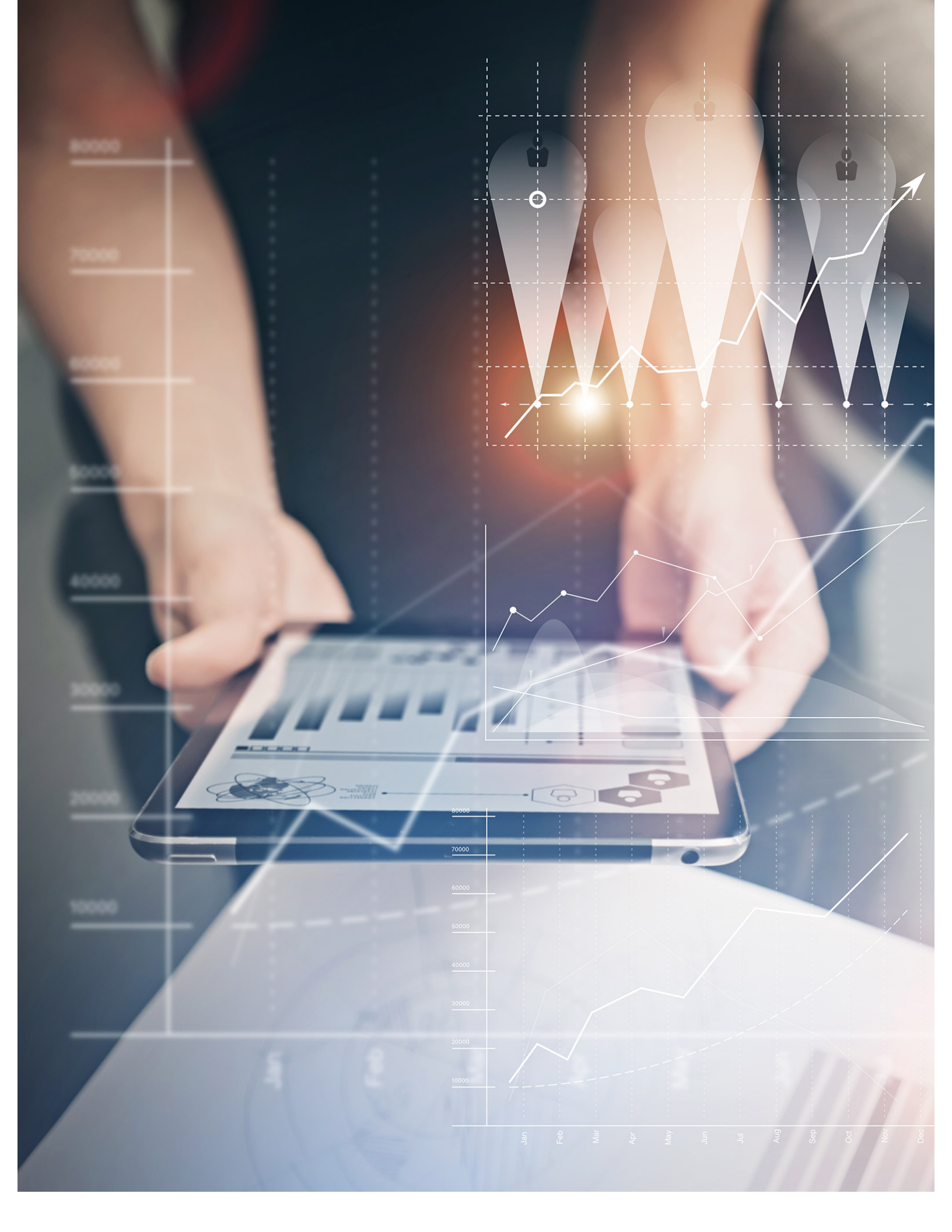
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Does My Investment Portfolio Fit Me?

FREE RISK ASSESSMENT

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Cresta Advisors | Investment Management. Simplified.

Cresta Advisors is a Registered Investment Advisory Firm that guides investors in identifying, setting, and achieving their financial goals. Our client base includes individuals, institutions, business owners, working professionals, and high net worth families from both the USA and Mexico.

At Cresta Advisors we use advanced technologies to help you properly identify your risk profile, illustrate your investment performance, and track your financial goal progress. The objective is simply to make the investment and wealth management process easy and simple for our clients to understand.

We are a fee only Registered Investment Advisor and offer cost efficient financial solutions. We look to establish and maintain long term advisor client relationships to be able to offer guidance on your comprehensive wealth management needs. As true fiduciaries, we will always represent your interests above all else.

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MISSION STATEMENT

We guide investors in identifying, setting, and achieving their financial goals by implementing a disciplined and simplified Goals-Based Wealth Management approach.

Cresta Advisors | Firm & Services



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Cresta Advisors | Disclosure

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