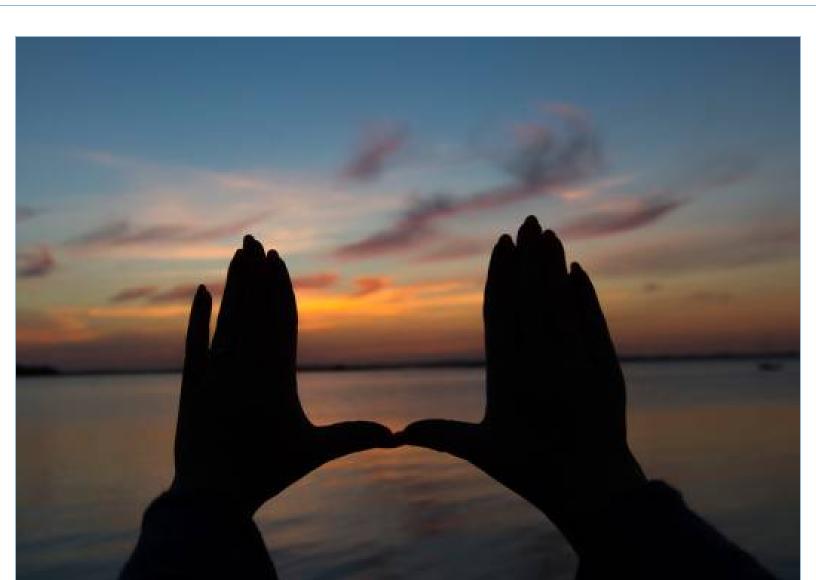
Mission Statement

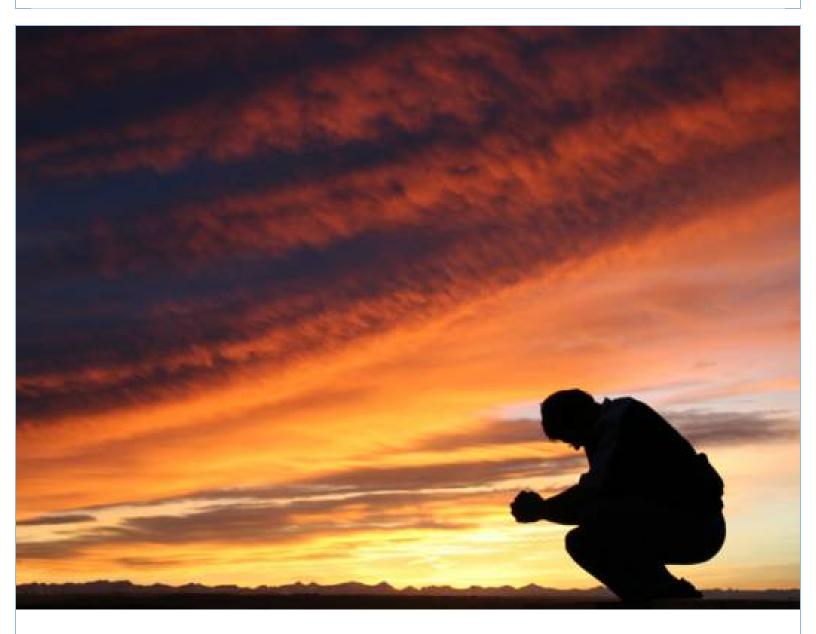
"Our mission is to serve investors with a multi-generation horizon who value advice, longterm relationships and who delegate but demand accountability."



How Am I Doing?



Will I Be Okay?



What Keeps Me Up At Night?
ontact Us
Name (required)
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Phone number
Message (required)
Send message