



# Your Income Investing Specialists

Live by design and not by default

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## YOUR TEAM

We bring you a world-class team of award-winning investment professionals dedicated to your personal income needs.

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## INCOME INVESTING

Before designing a personalized portfolio, we take the time to learn about our clients', their spouses', and their children's life goals, income needs, investment objectives, risk tolerance, and tax situation.

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## EDUCATION

We are privileged to educate our clients, their spouses and children on topics ranging from the basics of financial planning to complex quantitative techniques in investing.

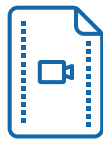
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Let's Chat!

# Income and Protecting the Purchasing Power of Your Savings

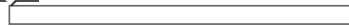
In today's challenging environment for income investors, professional guidance has never been more important. An effective strategy does more than just provide an adequate income for retirement, It must continue to provide a satisfactory income as the purchasing power of savings declines through inflation.

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