College Savings for Your Employees

Easy. Turnkey. Online.

Introducing Gradvisor. The only online college savings solution for employers that provides personalized advice for all participants.

\$ Full Name
Work Email Address
Company Name

Learn More

WHY GRADVISOR? A benefit designed for the modern business

✓

Turnkey Integration

Gradvisor is a simple web based platform. It's plug and play design allows your company to be up and running in no time.

✓

Hassle Free

College savings accounts are not subject to audition or discriminatory testing. Almost no work is required from your HR department.

\checkmark

Risk Free

Gradvisor acts as a fiduciary, so you and your employees interests come first. Always. Rest assured, you're in good hands.

Learn More

Using **technology** to get smarter about college savings

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Integrated with HR partner



Gradvisor + Gusto make offering a 529 plan easy

We've partnered with Gusto to provide a seamless experience for small businesses to offer this meaningful benefit that's integrated right within their payroll.

Contributions automatically
Sync with payroll, so there is nothing to update
Unique benefits offered to small businesses
Small businesses
Match contributions

See How Gradvisor Can Impact Your Company

OUR COMPANY HAS

EMPLOYEES.

TOTAL EMPLOYEE COLLEGE SAVINGS



AMOUNT IN STUDENT LOANS SAVED

\$0

TOTAL EMPLOYEE TAX SAVINGS



Total projected savings assumes \$100 a month placed into a 529 plan for 18 years. 30% of employees entered are projected to use it with an average of 1.9 children per employee (Source: U.S. Bureau of Labor Statistics). Future college debt saved assumes a 6.08% interest rate on a student loan with a 10-year repayment period (Source: New America Foundation). Employee tax savings assumes a 5% state tax bracket and a 15% federal tax bracket for capital gains.



Gradvisor is an SEC registered investment advisor. By using this website, you accept our Terms of Use and Privacy Policy. Past performance is no guarantee of future results. Any historical returns, expected returns, or probability projections may not reflect actual future performance. Investors should read carefully and consider the investment objectives, risks, fees, and expenses contained in the Program Disclosure Statement (issuer's official statement) before investing in any 529 plan. Before investing, you should consider whether your or the beneficiary's home state offers a 529 plan that provides state tax or other benefits that are only available for investments in the home state's 529 plan. You should consult with a tax advisor about state and local taxes.

Bank services are provided by Evolve Bank, Member FDIC, through our banking software provider, SynapseFI. To report a complaint relating to the bank services, email help@synapsefi.com (mailto:help@synapsefi.com).

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