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exible Growth Capital for the Lower Middle Market

tablished in 2008, Breakwater Management provides direct loans and growth equity to owner-entrepreneurs the lower middle market. Our strategy is to develop long-term relationships with owners and management teation with highly customized capital solutions.

ne Breakwater team has successfully financed and operated private companies across various industries and enior leadership combines an entrepreneurial approach with institutional discipline, and is guided by the cor artnership and growth.

eakwater currently manages two funds and several special purpose vehicles on behalf of institutional and in Phicles offer current cash yield and capital gain opportunities from private loans and associated private equit



INVESTMENT PROFILE

\$10M-\$75M Direct Loans with Equity



COMPANY PROFILE

Revenue \$20-\$200M EBITDA \$5-\$25M



GEOGRAPHYU.S.A. and Canada

Eric Beckman MANAGING PARTNER

Saif Mansour MANAGING PARTNER

Darrick Geant PARTNER

Joe Kaczorowski

PARTNER & CFO

Walter Chung DIRECTOR

Aamir Amdani DIRECTOR

Robert Choi SENIOR ASSOCIATE

Alec Dorman SENIOR ASSOCIATE

Caitlin Punschke

OFFICE MANAGER & ADMINISTRATION



URRENT REALIZED

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Breakwater Management Provides \$29.0 Million of Debt and Preferred Equity Financing to Support the Recapitalization of Brown & Settle, Inc.

March 2019

Los Angeles-based private investment firm invests in a market leading site preparation business focused on the data center market LOS ANGELES, MARCH 2019 – Breakwater Management LP ("Breakwater"), a provider of flexible capital solutions to growing lower middle market companies, announced today that it recently...

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Breakwater Management Provides Expansion Capital to The Madera Group

November 2018
Los Angeles-based firm invests in the owner and operator of the rapidly growing, fast-casual organic Mexican restaurant Tocaya Organica LOS ANGELES, NOVEMBER 2018 – Breakwater Management LP ("Breakwater"), a provider of flexible capital solutions to growing lower middle market companies, announced today that it recently completed a...
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