

For traditional lower middle market direct lending, visit Tree Line Capital Partners
(<http://treelinecp.com>).

About Enhanced Capital

Enhanced Capital is a diversified, national asset manager that invests capital into small businesses, renewable energy projects, historic real estate rehabilitation and affordable housing projects through federal and state incentive programs and other public policy investment strategies. We create customized solutions for tax credit and mission-focused investors based on their investment needs, including CRA requirements, geographic footprint of investments, and investment product type.

Enhanced Capital is proud to share our 2018 Community Impact Report
(http://enhancedcapital.com/wp-content/uploads/2019/05/EnhancedCapital_BuildingStrongerCommunities_2018_CIR_reduced.pdf)

Our 2017 Community Impact Report (<http://enhancedcapital.com/wp-content/uploads/2018/02/Enhanced-CIR-website-high-res.pdf>) and 2016 Community Impact Report (<http://enhancedcapital.com/wp->

TAX CREDITS

We source, diligence and execute transactions that generate federal and/or state tax credits for our investors.

We are aligned with our investors and manage investment vehicles to efficiently deploy tax equity across:

- Solar Investment Tax Credits
- New Markets Tax Credits
- Historic Tax Credits
- Low-Income Housing Tax Credits
- State tax credits
- R & D Tax Credits

TAX CREDIT LENDING

We generate significant lending opportunities related to our tax credit projects.

Tax credit lending provides a complete capital solution to developers and additional financing opportunities for investors, including:

- Bridge loans
- Construction loans

- REAP loans
- Acquisition loans
- Permanent debt
- PACE Funding

IMPACT LENDING

We customize direct lending funds that meet unique investor capital deployment goals.

Impact funds focus on small businesses with one or more of these characteristics, based on our investor's mandate:

- Opportunity Zones
- Located in specified census tracts
- Rural or urban domiciled
- Women-owned / minority-owned
- Green focus
- Job growth

News

Enhanced Capital awarded \$50 million in New Markets Tax Credits

(<http://enhancedcapital.com/news-item/enhanced-capital-awarded-50-million-in-new-markets-tax->

credits/)

MAY 29, 2019

Enhanced Community Development, a subsidiary of Enhanced Capital, has been awarded a \$50 million allocation in the competitive federal New Markets Tax Credit (NMTC) program. Administered by the Community Development Financial Institutions Fund of the U.S. Department of the Treasury, the New Markets Tax Credits allocations for the 2018 allocation round were announced May 23.

Enhanced Community Development will utilize this allocation to continue catalyzing economic growth in both urban and rural, low-income and distressed communities nationwide. Enhanced has received multiple NMTC awards and has invested in projects that have brought critical goods, services and jobs to underserved communities.

[more >](#)

Enhanced Capital provides brownfield tax credit financing to support mixed-use development (<http://enhancedcapital.com/news-item/enhanced-capital-provides-brownfield-tax-credit-financing-to-support-mixed-use-development/>)

APRIL 4, 2019

A multimillion-dollar, mixed-use development in West Harlem, New York, is among the latest development activity transforming the neighborhood.

“West Harlem continues to grow, but the financing for this project had stalled,” explained Jon Burckin, principal at Enhanced Capital. “Our team collaborated with several stakeholders and partners to deliver flexible capital options that are making this project a reality.”

[more >](#)

Enhanced Capital provides financing to grow Luther Griffin Farm affiliate (<http://enhancedcapital.com/news-item/enhanced-capital-provides-financing-to-grow-luther-griffin-farm-affiliate/>)

MARCH 21, 2019

The Georgia Agribusiness and Rural Jobs Act (GARJA) program is continuing to support growth in the state’s agricultural industry through an investment in Keith Griffin Farm.

The company is an affiliate of family-owned [Luther Griffin Farm](http://enhancedcapital.com/news-item/enhanced-capitals-georgia-fund-closes-financing-with-luther-griffin-farm/) (<http://enhancedcapital.com/news-item/enhanced-capitals-georgia-fund-closes-financing-with-luther-griffin-farm/>), a 7,400-acre farm near Bainbridge, Georgia. With financing from Enhanced Capital, Keith Griffin Farm was able to purchase additional land and install irrigation systems to support this expansion. The new land will grow a variety of seasonal crops including peanuts,

corn and cotton.

[more >](#)

Case Studies

New Markets Tax Credits Support Expansion of Capital Area Food Bank in Washington, D.C.
(<http://enhancedcapital.com/case-study/new-markets-tax-credits-support-expansion-of-capital-area-food-bank-in-washington-d-c/>)

Investment Helps Fight Hunger While Creating Jobs

The Capital Area Food Bank (CAFB) is the largest organization in the Washington metro area working to solve hunger and its associated problems such as chronic undernutrition, heart disease and obesity, and a national voice for the importance of health in hunger relief. Reaching across Washington, D.C., Maryland and Virginia, the CAFB partners with hundreds of community organizations to deliver 45 million pounds of food – or 35 million meals – to more than 540,000 low-income community members each year.

[More >](#)

Redevelopment of Historic Property to Revitalize Downtown Greenville, Mississippi
(<http://enhancedcapital.com/case-study/redevelopment-of-historic-property-to-revitalize-downtown-greenville-mississippi/>)

Mississippi Investment Deal Revives Historic Sears Building, Creates Jobs

In Greenville, the heart and soul of the Mississippi River Delta, economic development partners have come together to save a historic property that will now serve as a catalyst for future economic growth. The redevelopment of the shuttered Sears, Roebuck & Company store, built in the 1940s, and three adjacent vacant buildings in downtown Greenville marks a major step forward for this small community – providing needed jobs in a town that faced challenging economic realities in recent years.

[More >](#)

Enabling a Medical Care Provider to Expand to Meet Community Needs
(<http://enhancedcapital.com/case-study/enabling-a-medical-care-provider-to-expand-to-meet-community-needs/>)

Nevada New Markets Deal Creates Jobs, Helps Health Center Serve More Patients

Northern Nevada HOPES, a Federally Qualified Health Center, has been serving patients in need since 1997. Often patients can't afford care elsewhere, and so it wasn't surprising when the facility recently found it had outgrown its 18,000-square-foot building in downtown Reno, Nevada. To help HOPES complete a much-needed expansion, Enhanced Community Development provided \$3 million in federal and \$8 million in Nevada New Markets Tax Credit allocation. This funding allowed HOPES to develop a new, approximately 37,000-square-foot building that will serve thousands more patients each year – and provide

many new jobs in the process.

[More >](#)

[ALL CASE STUDIES >](#)

Contact

NEW YORK

600 Lexington Avenue, Suite 1401
New York, NY 10022
212.207.3385

NEW ORLEANS

201 St. Charles Avenue, Suite 3400
New Orleans, LA 70170
504.569.7900

Inquiries:

Michael Korengold (<mailto:mkorengold@enhancedcapital.com>)

212.207.3385

Richard Montgomery (<mailto:rmontgomery@enhancedcapital.com>)

504.569.7904

Shane McCarthy (mailto:smccarthy@enhancedcapital.com)

504.569.7909

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