



Our Philosophy

Our philosophy is based on the premise that large well-managed businesses that can grow their earning power by an average of 12-15% each year over a period of 5 years or more should generate very favorable returns for their owners when purchased at a reasonable valuation.



[Learn More \(/our-philosophy\)](/our-philosophy)

Our History

After the sale of W.P. Stewart & Co. to AllianceBernstein in 2013, Bill formed WPS Advisors Ltd., a Bermuda company. A group of analysts was assembled to pursue an investment philosophy similar to the one that earned Bill's clients over 16% a year after fees for the 38 year history of W.P. Stewart and Co. The new business was domesticated to the US in 2017, as Stewart Asset Management, LLC, an SEC Registered Investment Advisor.

Bill has always focused on the magic of mathematical compounding. He established W.P. Stewart & Co. in 1974 with a goal of doubling his clients investment, after fees, every five years. When he sold the firm 38 years later he had

comfortably exceeded that goal. There were 35 five-year periods over that time and there was only one five year period in which a very small loss of capital was incurred.



Stewart
Asset Management, LLC (f)



Investment Services

Identifying business prospects, valuing them and monitoring them is a highly research-intensive activity that requires a uniquely dedicated team of experienced professionals who think like business owners.



[Learn More \(/strategy\)](/strategy)

“ As a firm, we generally shun making dogmatic, speculative predictions about market fluctuations. It is more fruitful to try to understand if and how shares can be a profitable investment. ”

— Tom Valenzuela, Read more at Thoughts From The Chief Investment Officer (thoughts-from-the-chairman)

Contact Stewart Asset Management

About Stewart Asset Management, LLC

Stewart Asset Management, LLC is an investment advisory company that specializes in high quality, growing businesses. The foundation of Stewart Asset Management, LLC's investment philosophy is a well-developed investment process that employs a long-term fundamental analysis approach to investing, developed by Bill Stewart over the past five decades. Mr. Stewart and his associates generated average net annual returns of more than 16% after fees over W.P. Stewart & Co.'s 38-year history.

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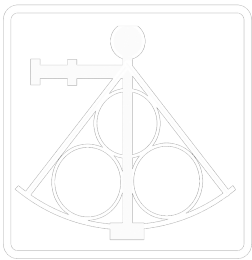
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Stewart Asset Management, LLC

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