ACHIEVING SUCCESS BY WORKING TOGETHER

We are a Boutique Wealth Advisory Firm by design with an independent perspective by demand.

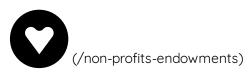
PROFESSIONAL · COMPREHENSIVE · TRANSPARENT

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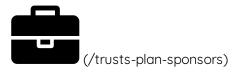
Families & Individuals

Our team's goal is to foster a feeling of care in every client relationship entrusted to IC360°



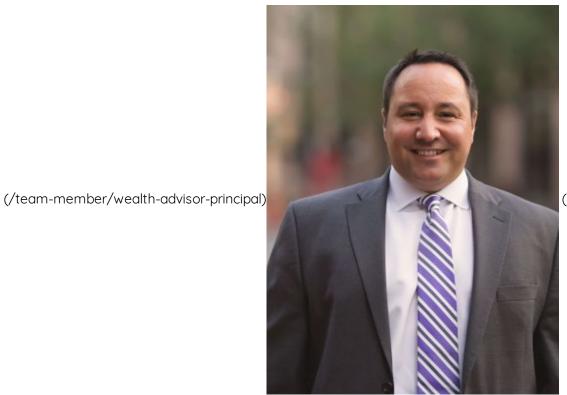
Non-profits & Endowments

At IC360°, we surround ourselves with like minded people and organizations.



Trusts & Plan Sponsors

By design, IC360°'s competency in this space is limited but effective.



(/team-

member/wealth-advisor-principal)

(/team-member/wealth-advisor-principal)

Bruno Marques (/team-member/wealth-advisor-principal) CFP°, CRPC° Wealth Advisor | Principal (/team-member/wealth-advisor-principal)



(/team-member/susan-

christensen)

(/team-member/susan-christensen)

Susan Christensen (/team-member/susan-christensen) Chief Experiences Officer (/team-member/susan-christensen)



(/team-member/jamie-

marques)

(/team-member/jamie-marques)

Jamie Marques (/team-member/jamie-marques) Chief Geek Officer (/team-member/jamie-marques)

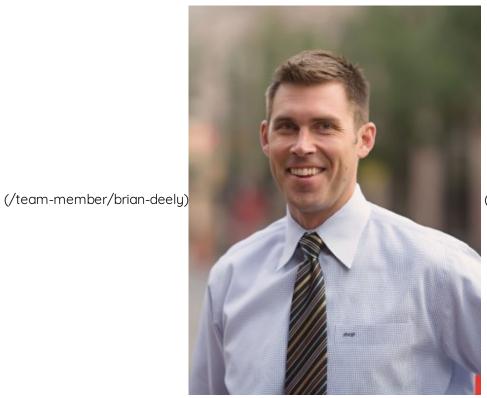


(/team-member/robbie-

johnson)

(/team-member/robbie-johnson)

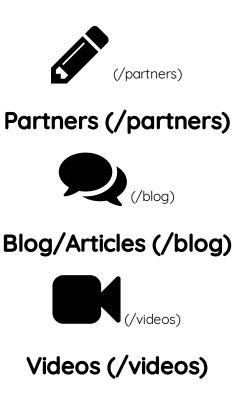
Robbie Johnson (/team-member/robbie-johnson) Chief Visionary Officer (/team-member/robbie-johnson)

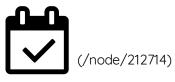


(/team-member/brian-deely)

(/team-member/brian-deely)

Brian Deely (/team-member/brian-deely) Clear Creek Officer | Principal (/team-member/brian-deely)





Events (/node/212714)



Useful websites (/useful-websites)



(/economic-calculators)

■ Let's Get a Coffee (/lets-get-coffee)

Sitemap (/sitemap)

Legal, privacy, copyright and trademark information (/legal-privacy-copyright-and-trademark-information)

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