Navigate your financial future.

GUIDE
MORRISON

Integrated Wealth Advisors

Life is an adventure. Looking forward to all that your life has to offer, you owe it to yourself to work with the right partner, advisor, and guide. One that can help you chart out the right approach for you, prepare for each step of the journey, and stay the course through it all.

At Guide Morrison, we have the insight and skill to help you not only reach your destination, but get the best and most from the process. We are integrated wealth advisors serving Idaho and the Northwest. We are reliable and proven, even in the face of the storm. And we want to earn your business as well as your trust.

David Morrison

CFP®, APMA® – Certified Financial Planner™ Professional

David has nearly a decade of experiencing guiding clients through life's financial opportunities. Focused, dedicated, and passionate about helping others enjoy all life has to offer, David makes his home in Idaho and is licensed across the Northwest and in 17 total U.S. states.

Patrick Collins

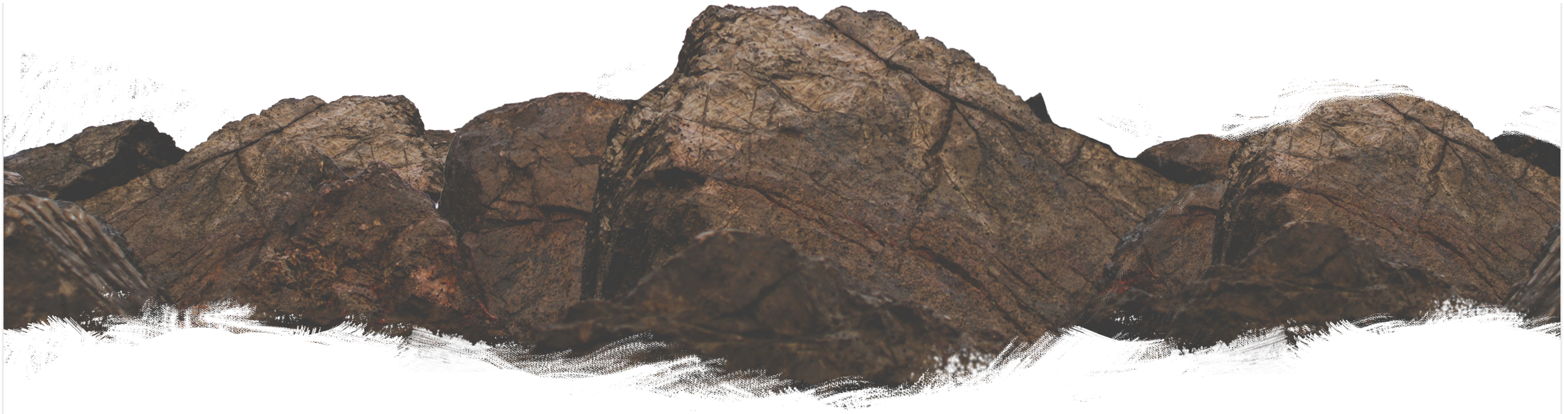
CRPC®, APMA®, M.B.A. – Financial Planner

Patrick has been in the financial services industry for over five years and is trusted by his clients and respected by his peers. Thoughtful, deliberate, and meticulous in helping others plan and execute on their investment strategies, Patrick makes his home in Idaho and is licensed across the Northwest and in a total of nine U.S. states.

For Vision, Partnership & Results

At Guide Morrison, we believe there is more to financial services than return on investment. We focus on helping clients achieve the best possible "return on life." That means being prepared from the start of the journey with a plan that can endure all life has in store. When opportunities arise, on schedule or blowing in on winds of change, our tools and processes ensure you can not only survive, but thrive.

When you consider what's to be gained as well as what's at stake, your choice of partner, navigator, and guide is one not to be taken lightly. That's why we pledge to respect your principles and your purpose, your passions as well as your priorities. We will walk beside you, which can make all the difference for you.



Services

We serve you in many ways.
Investing is just the beginning.

We set our sights on something bigger, bolder, and better than mere transactions. We look into the horizons of your life to help set the right course and guide you along the way with expert navigation.

Establishing your Individual Financial Identity

Career, Home, Family

Education

Business & Life Opportunities

Retirement

Other adventures along the way

Guide Morrison offers a thoughtful mix of products and services in an integrated model that ensures strong alignment and dependable resilience.

We have deliberately chosen to affiliate with TD Ameritrade because of that organization’s reputation for excellence and it’s convenient, cost-conscious access for our clients and our professional advisors. We think you’ll agree it’s the responsible and respectful way to work together for outcomes that matter throughout your life.

Cash Flow Management

Investment Planning

Income Tax Planning

Estate planning

College Planning

Insurance planning

Employee Benefits

Retirement Planning

The TD Ameritrade Platform

Putting clients first since 1975. For more than 40 years, TD Ameritrade has been empowering clients by helping them take control of their financial lives. Today, the company delivers exceptional access to education, resources, and service to help individuals like you pursue your goals with confidence. Today, TD Ameritrade provides investing and trading services for seven million client accounts that total more than $750 billion in assets, and custodial services for more than 5,700 independent registered investment advisors, including David Morrison of Guide Morrison.

LEARN MORE (https://www.tdameritrade.com/home.page)

ACCOUNT LOGIN (https://www.advisorclient.com/advisorclient/p/gridLogin)

Representing Clear Creek Financial

Clear Creek Financial Management's focus is to equip clients with the best education, advice, and investment expertise to achieve their financial goals. As part of its philosophy, Clear Creek and representatives including Morrison Asset Management, LLC do not "sell" any financial products, and do not believe in any one-size fits all solutions. This means no hidden fees and more importantly no conflicts of interest.

LEARN MORE (http://www.clearcreekfm.com/certified-financial-planner-cfp)

Contact Us

GUIDE MORRISON HEADQUARTERS

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MAKE AN APPOINTMENT

Your Name (required)

Your Email (required)

Your Phone

How can I help guide you?

[recaptcha size:compact]

Send

DIRECTIONS (https://goo.gl/maps/jE8GzfYa7T32)

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