

# THE ATTENTION YOU DESERVE

*A holistic approach to securing your future*

LEARN MORE

## WE ARE THE FINANCIAL PARTNER YOU NEED

At Holistic Financial Partners, we take a compassionate, comprehensive approach to your financial well-being. No one is more committed to looking out for your interests, and no one works harder to achieve the results you want to see.

We are experts in wealth management and financial planning, but we also specialize in helping individuals navigate the complexities of divorce. All of our advisors have earned the Certified Divorce Financial Analyst (CDFA®) designation. For over 15 years, we've worked closely with individuals and their attorneys to ensure the best settlement outcome.

So, whether you're interested in planning for the future, growing your assets, or need a partner to advocate for your financial interests during divorce, Holistic Financial Partners has the expertise and dedication you need.

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PRE DIVORCE  
GUIDANCE

Financial expertise is essential to ensuring an equitable division of assets. During the pre-divorce planning process, we work with your legal team to ensure that your financial interests are protected during settlement.

FREQUENTLY ASKED  
QUESTIONS

You have questions. We have answers. Here are a few of the most common questions clients ask as they consider the financial implications of divorce.

POST DIVORCE  
GUIDANCE

Post-divorce planning, including budgeting and investment strategies, is key to maximizing the long-term value of your settlement and securing your financial independence and security.

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USEFUL RESOURCES

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WHAT IS A CERTIFIED  
DIVORCE FINANCIAL  
ANALYST?

CENTRAL INDIANA  
ASSOCIATION OF  
COLLABORATIVE  
PROFFESIONALS

PRESENT VALUE  
CALCULATOR

RECENT NEWS

**Come Visit the New  
HFP Client Portal!**

*“Divorce is one of the largest financial transactio  
experience in their lifetime. Our goal is to help m  
anxiety associated with this life altering event” –  
President*

01 of 02

WHAT NOW? **LET US ANSWER.**

Name  Message

Email

Phone

ACT NOW

*We're here to help. Call  
us at 317-550-3400 to  
get started.*

CONTACT

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3400

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FACEBOOK

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