

# FORTUNATUS

WISE INVESTING FOR AN EVER CHANGING WORLD

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**WISE INVESTING FOR AN EVER-  
CHANGING WORLD**

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CHANGING WORLD™**

An innovative and disciplined investment management firm providing portfolio management and advisor tools to support business growth. Fortunatus Investments provides investment management with our Protactical™ Investment Process – positioning investors to take advantage of market opportunities with the flexibility to make tactical adjustments.



## **ABOUT US**

Fortunatus Investments is an independent Registered Investment Advisor (RIA) located in Brighton, MI. We provide investment solutions and proactively partner with advisors by supplying tools and signals to help ensure portfolio allocations are aligned with the current market environment.



## **PHILOSOPHY**

We believe that providing downside protection during market declines adds value over full market cycles. Our Protactical™ investment approach applies this tactical overlay to many of our strategies, allowing investors to participate in market advances while protecting assets during prolonged market declines.





## **STRATEGIES**

Fortunatus Investments features Asset Allocation, Opportunity, and Income strategies. Each strategy has a tactical overlay to help provide downside protection during market declines for the market segments that the model participates in.

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