



[\(https://creationinvestments.com/\)](https://creationinvestments.com/)

ABOUT US

Creating opportunity & wealth through socially active investments

Creation Investments Capital Management, LLC is a leading impact investment management company dedicated to private equity investments in the financial services industry. Leveraging our deep industry experience, we partner with management teams to inject growth equity and facilitate buyout transactions in firms specializing in microfinance, small-and-medium enterprise credit, leasing, factoring, insurance, savings, payments and mobile money.

Creation Investments currently manages several private funds and other investment vehicles for individual, family office and institutional investors. Together with our portfolio companies, we provide access to capital to the unbanked and underbanked to engage in small-business activity, significantly impacting those living at the bottom of the economic pyramid. Currently, our companies directly serve over 10 million entrepreneurs with over \$15 billion in small business loans outstanding, and millions more with micro-savings, micro-insurance and mobile payment tools.



(<https://creationinvestments.com/wp-content/uploads/2018/12/original-1.jpg>).





(<https://creationinvestments.com/wp-content/uploads/2018/12/Always-with-a-Mother-Myanmar.jpg>).





(<https://creationinvestments.com/wp-content/uploads/2018/12/Puno-Woman-Peru.jpg>)





(<https://creationinvestments.com/wp-content/uploads/2018/12/Bike-Rickshaw-Disabled-India.jpg>)

IMPACT INVESTING IN FINANCIAL INCLUSION

A diversified portfolio for maximum impact



Microfinance

Providing underbanked and unbanked populations with access to capital and other financial products (including micro-savings, FX/remittance services, debit and credit cards, and micro-insurance).



Small and Medium-sized Enterprises (SMEs)

Supporting the proliferation of companies that are the backbone of modern economies and can be crucial engines of development through their role as efficient producers, innovators and employers.



Other Social Ventures

Investing in businesses that have at their core a dedication to those living in poverty, enabling them to be consumers and producers through critical products and services.

GLOBAL OPPORTUNITY

Serving the expanding middle class in Emerging Markets

Over 3 billion people globally are underserved by financial institutions. This emerging middle class is growing rapidly and need access to capital and other financial services to participate in their economies and communities. Impact Investors shared a common conviction - that for-profit investments can play a crucial role in addressing social and environmental challenges. Creation Investments seeks to identify opportunities to invest in high growth, high impact businesses globally which serve the unbanked profitably, maximizing both financial and social returns.

PORTFOLIO

Creation Investments currently manages several private equity funds and co-investment vehicles with equity investments in the following companies:



(<https://www.equitas.in/>).

(<http://www.muthootmicrofin.com/>).



(<https://www.capitalfloat.com/>).

(<http://sohanlal.in/index.html>).



(<http://tecreemos.com/>).

(<https://www.fusionmicrofinance.com/>).



(<https://noafin.al/>).

(<https://eko.co.in/>).



(<http://www.tbcbank.ge/web/en/>).

(<http://www.sonataindia.com/index.html>).



(<https://www.bfi.co.id/en>).

(<https://www.grouplease.co.th/en/>).



(<https://www>

(<https://exten.com.br/>).



(<http://www.plus.com.mx/>).

(<http://ir.yirendai.com/>).



[\(https://www.vivriticapital.com/\)](https://www.vivriticapital.com/)



[\(https://www.ofbusiness.com/\)](https://www.ofbusiness.com/)



OUR TEAM

Creation's team of investment professionals has over 60 years of combined international finance experience. Our financial services specialization gives us a singular focus allowing us to identify, evaluate, structure, and negotiate investment opportunities on a global scale, work closely with the management teams of our portfolio companies to build value through a variety of initiatives.

INVESTMENT TEAM



Patrick Fisher

FOUNDER & MANAGING PARTNER

Mr. Fisher founded Creation in 2007 coming from JPMorgan and continues to lead all operations in the firm including deal generation, deal structuring, capital raising and investor relations. He chairs the firm's Investment Committee and sits on the board of many of the firm's portfolio companies, along with several other for-profit and not-for-profit institutions. Mr. Fisher graduated from the University of Notre Dame and received his MBA from Northwestern University.



Ken Vander Weele

PARTNER & CO-FOUNDER

Mr. Vander Weele is a co-founding board member of Creation Investments Social Ventures Fund I and was instrumental in the establishment of Creation Investments. He sits on the firm's Investment Committee and on the board of many portfolio companies. Mr. Vander Weele is a CPA and has his PhD from Oxford.



Bryan Wagner

PARTNER

Mr. Wagner joined Creation Investments in 2013 and leads the firm's efforts in Latin America. Previously, Mr. Wagner was an Executive Director with Morgan Stanley, where he had leadership responsibility for the Firm's activities in microfinance. He sits on the Investment Committee and on the boards of our portfolio companies in Latin America.



Tyler Day

DIRECTOR

Mr. Day joined Creation Investments in 2011 helping grow the firm over the past eight years. Previously, he was a Technical Advisor to the microfinance institution, Five Talents Uganda in Kampala, Uganda. Prior to that, Mr. Day was a Financial Analyst in the mergers and acquisitions group at the investment banking firm Houlihan Lokey.

Lazar Zdravkovic

ASSOCIATE

Mr. Zdravkovic joined Creation Investments in 2017 as an Associate, moving to Chicago from New York where he previously worked at Barclays in Investment Banking with their Financial Institutions Group.

Nico Yepes

ASSOCIATE

Mr. Yepes joined Creation Investments in 2018 as an Associate, moving to Chicago from New York where he previously worked at Morgan Stanley and Citigroup in Investment Banking with a focus on Latin America.

Dianna De Laurentis

OPERATIONS MANAGER

Ms. De Laurentis joined Creation Investments in 2015 as a Operations Manager. She manages operations for the firm.

Lynn Curie

CONTROLLER

Mrs. Currie joined Creation Investments in 2011 as a Controller. She manages financial reporting for the firm. She lives in Chicago, Illinois with her husband Tim and two children.

Dorota Kowalski

VP, FINANCE

Mrs. Kowalski joined Creation Investments in 2018, having worked previously with Northern Trust and Woodfield Fund Administration. She has her CPA designation and leads accounting and reporting for the firm. She lives in Chicago, Illinois with her husband and son Jacob.

ADVISORY BOARD

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