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"ORCHESTRATING YOUR FINANCIAL FUTURE"

HAVING MONEY DOESN'T  
HAVE TO BE DIFFICULT!

Don't be confused by the money  
management advice you get. Talk to  
us and get straight talk and clear  
communication.



**SYMPHONYFINANCIAL**  
A Registered Investment Advisor

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# For Financial Advisors

[Financial Advisors Web - Click Here!](#)

Get the resources and payout you deserve to build the practice you want!  
Learn of our 4 F's and the 10X mindset that lead to a better Practice!

When you join our team, our goal is to support your vision and help your business thrive.

[Email](#)

Contact us to schedule a consultative approach discussion of practice management!

**Our Client Services**

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## Health Management



As your investment partner, we are committed to helping you pursue your unique financial goals and objectives.

## Comprehensive Planning



- Cash Flow Analysis
- Retirement Planning
- Business Planning
- Education Funding
- Insurance Services
- Estate and Trust Planning
- Group Benefits

## Financial News



- Up-to-date Weekly Communications
- Seminars
- Conference Calls
- Articles
- Podcast

All Services



## Our Story

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Symphony Financial, Ltd. Co. was founded in 2002 by W. Carr Burgoyne Jr., a 3rd generation Financial Advisor. Over the past 28 years, intentional time and effort has been put into building a company and team of quality people. We like what we do, and we like who we serve.

Read More About Us





## Health Planning

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The prospect of building wealth through successful investing has never held more appeal. But like any market, with increased demand for financial products come increased supply. Investors are faced with what can be daunting choices.



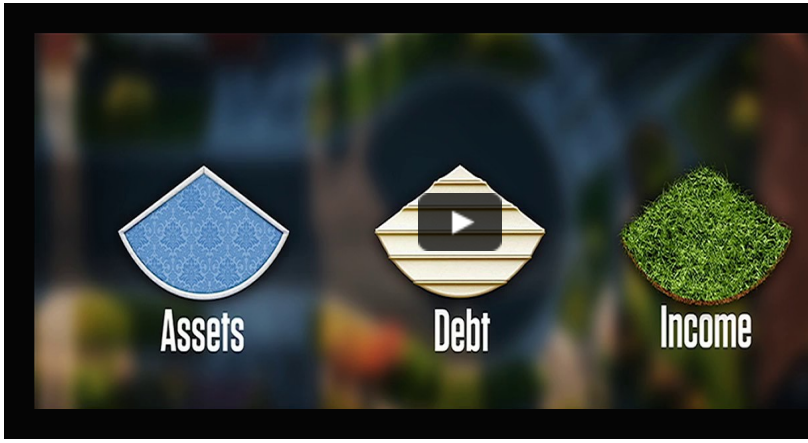
Working on a fee basis allows us to:

- Customize an investment portfolio that is designed to help you pursue your short- and long-term investment goals.
- Provide simplified performance reporting, making it easy for you to monitor your account.
- Support you with ongoing professional advice, timely information about your account and updates on the world's financial markets.

**W. Carr Burgoyne, Jr., CFP®, CFS, AIF®**



## Current Videos



## Schedule an appointment.

Please provide your name and email and we will have an advisor contact you.

<b>First Name</b>	<input type="text"/>
<b>Last Name</b>	<input type="text"/>
<b>Phone Number</b>	<input type="text"/>
<b>Email</b>	<input type="text"/>
<b>Preferred Meeting Time</b>	<input type="text"/>



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## Our Partners



Financial Registered representatives associated with may only discuss and/or securities business with of the following states: Z, CA, CO, CT, DC, FL, IL, KS, KY, LA, ME, MI, S, MT, NC, ND, NE, NH, V, NY, OH, OK, OR, PA, I, TX, UT, VA, WA, WV,

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For information concerning the licensing status or disciplinary history of a BD, IA, BD agent, or IA rep, a consumer should contact his or her state securities law administrator.

Securities offered through Financial Member FIN Investment Advice an Service offered Symphony Financial, Registered Investment

LPL Financial, Financial, Ltd. ( Greensage Group, Retirement Strateg Shank Wealth Manag separate entities.

recommend going to FINRA's check to look up any individual.

Link to our:

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[Disclosure Brochure - ADV](#) [Wrap Disclosure Brochure - ADV](#)



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**SYMPHONY FINANCIAL** LTD. CO.

*A Registered Investment Advisor*