



TRUST IN INVESTING, INVESTING IN TRUST



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FINANCIAL PLANNING

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Welcome to the Good Life!



YOU & YOUR FAMILY



YOUR SMALL BUSINESS



YOUR COMMUNITY

Mission Statement

As a CFP®* my first obligation is to your lifetime financial well being.

“I believe that financial planning is about your values, not just your money. It is important to develop the right retirement plan, future education savings plan, and business plan for your situation using techniques to manage taxes, access to money,

market volatility, and your future financial independence. With sincere appreciation for how hard you work for your money..." — Merra Lee

* CERTIFIED FINANCIAL PLANNER™



Merra Lee Moffitt, AWMA CMFC CFP, The Good Life Financial Group

9 months ago

How to save for retirement when you're living paycheck to paycheck

When saving for retirement on a little income, it is important to make the most with the cash you have. Skip the morning breakfast run and eat at home, then take that extra bit of cash and put it ...

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Even if you don't have much cash to spare, you can start saving for retirement.



Practice Focus

Financial Planning

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Contact me today to schedule an appointment!

SCHEDULE NOW

MISSION STATEMENT

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FACEBOOK FEED



Merra Lee Moffitt, AWMA CMFC CFP, The Good Life Financial Group

9 months ago

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When saving for retirement on a little income, it is important to make the most with the cash you have. Skip the morning breakfast run and eat at home,

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Merra Lee Moffitt of Good Life Advisors, LLC, CERTIFIED FINANCIAL PLANNER™ Professional (CFP®), AWMA®, CMFC®, is a wealth strategist. She helps clients in and around Reading PA, Exeter PA, Sinking Spring PA, Lancaster PA, West Reading PA with business planning, financial planning, estate planning, retirement planning, education planning, and more. Her Practice Focus includes financial planning, retirement planning, wealth management, college planning for children and adults, tax reduction planning, business financial planning, and estate planning. She can help with financial planning for individuals by helping you come up with tax strategies, legacy planning, education planning, and success planning. Merra Lee also helps businesses strategize and create smarter business financial planning ideas, such as business retirement strategies and how to grow your business. Merra Lee Moffitt's office is located at 2395 Lancaster Pike Reading PA 19607, and can also be reached by phone at 610-898-6927.

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