

We partner with you to  
clarify your financial and  
life goals.

Then we help you to make them happen.

Miller Pacific is an independent,  
fiduciary, fee-only advisory firm  
dedicated to helping individuals,  
families, and businesses achieve  
their financial goals.

- Understanding your financial hopes and concerns
- Designing thoughtful financial plans to help you reach your multi-faceted financial goals
- Managing your investments based on a thorough understanding of your personal values, preferences, and investment time horizon

#### OUR SERVICES:



## Investing

Diversify your investments with an asset management strategy aligned to your financial aspirations and preferences.

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## Financial Planning

Provide a comprehensive view of your financial situation, clarify your goals, and help you achieve your objectives.

[More >](#)



## Retirement

Research and analyze your particular situation, then combine the moving pieces to implement a solid plan.

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“A guiding principle for our firm is that everyone has goals and dreams – they just need a plan and a process for making them happen. My quest is to help our clients achieve their goals.”

— LESLIE MILLER



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