



*Identifying the track that optimizes the preservation,
expansion, and transfer of your wealth.*

Integrity. Quality. Service. Rather than give you our view of those important criteria, we prefer you offer us yours. No one knows the demands and complexities of your financial life as well as you. Consequently, Vineyard Asset Management centers its uncompromising focus on delivering specialized service in a variety of financial areas, seeking to surpass your expectations.

You expect:

- Uncompromising integrity;
- Objective, professional quality advice; and
- Personal, direct service.

In addition, Vineyard Asset Management provides you:

- Distinctly credentialed expertise covering numerous financial disciplines;
- Complete confidentiality and proper use of discretion;
- Personal accessibility with prompt responses; and
- Pro-active anticipation of your needs, without your having to ask.

We appreciate your initial interest in our practice, and we invite you to explore our website further to learn more about our firm and the manner in which we are pleased to serve you.

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