


[\(https://generationsadvisorygroup.com/](https://generationsadvisorygroup.com/)

 781-535-6133

 MENU

FINANCIAL SERVICES ([HTTPS://GENERATIONSADVISORYGROUP.COM/FINANCIAL-SERVICES/](https://generationsadvisorygroup.com/financial-services/))

OUR TEAM ([HTTPS://GENERATIONSADVISORYGROUP.COM/OUR-TEAM/](https://generationsadvisorygroup.com/our-team/))

BLUE CROSS PARTNERSHIP ([HTTPS://GENERATIONSADVISORYGROUP.COM/BCBS-PARTNERSHIP/](https://generationsadvisorygroup.com/bcbs-partnership/))

**PLAN NOW.**

ATTEND AN EVENT ([HTTPS://GENERATIONSADVISORYGROUP.COM/WORKSHOPS/](https://generationsadvisorygroup.com/workshops/))

**RETIRE WELL.**  
 MENU

SCHEDULE A MEETING (<https://calendly.com/generationsadvisorygroup/retirementdiscovery>)

future in mind.



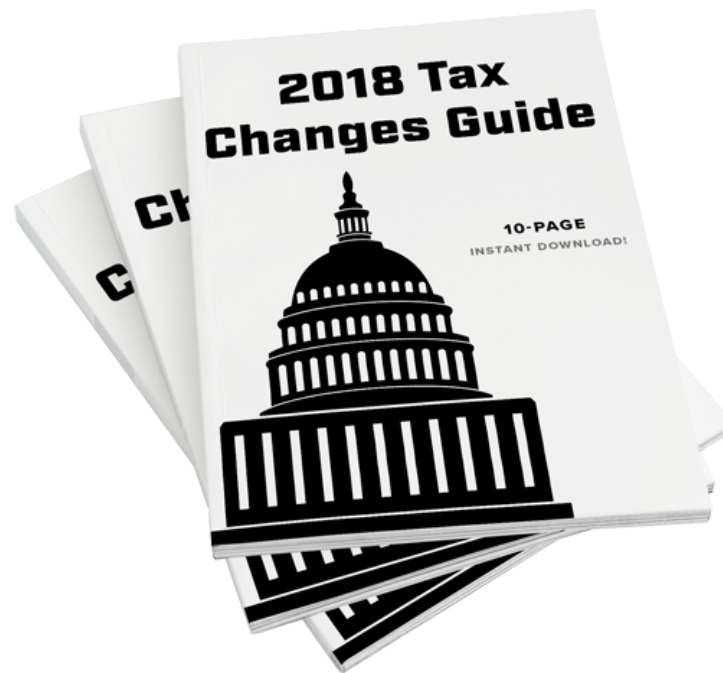


**MASSACHUSETTS**

**WE ARE A PROUD PARTNER OF BLUE CROSS BLUE SHIELD  
OF MASSACHUSETTS.**

Generations Advisory Group has been chosen as a Blue Cross Blue Shield of Massachusetts partner in offering our complete array of retirement planning services to their membership.

LEARN MORE ([HTTPS://GENERATIONSADVISORYGROUP.COM/BCBS-PARTNERSHIP/](https://generationsadvisorygroup.com/bcbs-partnership/))



INSTANT DOWNLOAD

**WILL YOUR  
RETIREMENT BE  
AFFECTED BY THE  
TRUMP TAX LAWS?**

With this 10-page instant download,  
written by one of Washington's savviest  
political observers, you'll discover:

- ✓ How your taxes could be affected  
by the Trump tax change – today  
and in retirement
- ✓ Ways to help ensure your  
portfolio is as tax efficient as  
possible
- ✓ Strategies designed to make sure  
you don't give Uncle Sam a penny  
more than necessary

[DOWNLOAD NOW! →](#)

# Maximize your Social Security Benefits

## and Retirement Income

6:30 pm | **Hyatt Place Braintree** 50 Forbes Rd  
Braintree, MA (Massachusetts) 02184 United States

REGISTER

(HTTPS://GENERATIONSADVISORYGROUP.COM/EVENT/MAXIMIZE-YOUR-SOCIAL-SECURITY-BENEFITS-AND-RETIREMENT-INCOME-7-9/)

JULY 16

# Maximize your Social Security Benefits

## and Retirement Income

6:30 pm | **Courtyard Dedham/Westwood** 64 University Ave  
Westwood, MA (Massachusetts) 02090 United States

REGISTER

(HTTPS://GENERATIONSADVISORYGROUP.COM/EVENT/MAXIMIZE-YOUR-SOCIAL-SECURITY-BENEFITS-AND-RETIREMENT-INCOME-7-16/)

JULY 17

# Maximize your Social Security Benefits and Retirement Income

6:30 pm | **Courtyard Marriott – Foxborough** 35 Foxborough Blvd  
Foxborough, MA (Massachusetts) 02035 United States

REGISTER  
(HTTPS://GENERATIONSADVISORYGROUP.COM/EVENT/MAXIMIZE-YOUR-SOCIAL-SECURITY-BENEFITS-AND-RETIREMENT-INCOME-7-17/)

# MEET OUR FOUNDER

It's our responsibility to assess your financial situation and only make recommendations that are in your best interest, and we do so with integrity and transparency.

» **Meet Our Founder** (our-team/)

**DAVID S. CORMAN**

PRESIDENT

# SERVICES WE OFFER

Once we understand your financial situation, we can help you decide which types of products and services fit within your financial strategy.



» **Learn More**

([https://generationsadvisorygroup.com/  
financial-services/](https://generationsadvisorygroup.com/financial-services/))

(<https://generationsadvisorygroup.com>)

## **CONTACT US**

781-535-6133

Email: [info@generationsadvisorygroup.com](mailto:info@generationsadvisorygroup.com)  
(<mailto:info@generationsadvisorygroup.com>)

## **OUR LOCATION**

45 Braintree Hill Office Park, Suite 302  
Braintree, MA 02184

Get directions (<https://www.google.com/maps?q=45+Braintree+Hill+Office+Park,+Suite+302+Br>)

aintree,+MA+02184&um=1&ie=UTF-  
8&sa=X&ved=0ahUKEwjb0rDTz4zhAhUBC6wKHV  
fcASoQ\_AUIDigB)

## CONNECT

Facebook

(<https://www.facebook.com/generationsadvisorygroup/>)

LinkedIn

(<https://www.linkedin.com/company/generationsadvisorygroup/>)

## CHECK US OUT

(<https://brokercheck.finra.org/>)

---

Wealth management services are offered through The Patriot Financial Group, an SEC registered investment adviser, dba Generations Advisory Group . Wealth management and insurance products and services are only available where representatives are appropriately licensed and registered. Contact your representative for more information about your individual situation. This website is for informational purposes only and is not an offer to buy or sell any product or service offered by the firm. This document should not be construed as providing tax or legal advice. Always consult with your own qualified tax, legal and/or accounting advisors as appropriate. Insurance and annuity guarantees are backed by the financial strength and claims-paying ability of the issuing insurance company and are not FDIC-insured. This site is published for residents of the United States and is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any security or product that may be referenced herein. Persons mentioned on this website may only offer services and transact business and/or respond to inquiries in states or jurisdictions in which they have been properly registered or are exempt from registration. Not all products and services referenced on this site are available in every state, jurisdiction or from every person listed.

Privacy Policy (<https://generationsadvisorygroup.com/privacy-policy/>) | Terms of Use  
(<https://generationsadvisorygroup.com/terms-of-use/>)

