

It's all about the experience:
yours and ours

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Welcome to The Wealth Consulting Group

Since 1995, WCG has served the diverse financial and wealth planning needs of accomplished individuals, families and businesses seeking objective advice and sophisticated financial strategies.

Our mission is to serve as our client's Personal CFO and most trusted advisor. WCG advisors draw upon the broad expertise and talent within our firm and across our alliance partners, to address complex financial challenges that accompany affluence. Serving as your Personal CFO (</private-client-group>), we help you set and implement clear goals aligned with your needs, values and objectives.

Find out what makes us different and how that can make all the difference for you, your family, or business.

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Watch our video to learn more about our approach to comprehensive wealth management. (<http://mediahub.financialpicture.com/view/6543/469/>)

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WCG in the news

Yahoo Finance

February 1, 2019 (/yahoo-finance-february-1st-2019)

Jimmy Lee looks ahead to 2019 after a blowout January in the stock market..

TD Ameritrade Network

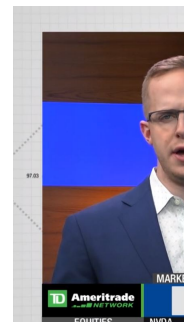
January 17, 2019 (/td-ameritrade-network-january-17th-2019)

Jimmy Lee talks about growth expectations and risk tolerance for 2019.

TD Ameritrade

January 11, 2019 (/td-ameritrade-network-january-11th-2019)

Mark Sensema discusses market strategies ahead of 2019.



[VIEW ALL \(/NEWS/WCG-NEWS\)](#)

Everyone has a risk number.
What's yours?

Riskalyze

Our Services

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There are many financial products in the market, and so choosing the ones that best address an individual client's needs can be complicated.

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Investment Strategy Committee Notes

Asset prices rose in March as market participants became more confident that the Federal Reserve would remain on hold during 2019 regarding the level of the Federal Funds rate and trade negotiations with China would end on a positive note. Market participants were encouraged by the message from the March Federal Open Market Committee (FOMC) meeting that signaled a tapering of the balance sheet normalization program and an end of the program in September...

[Read More \(/blog/note-april-investment-committee-meeting-0\)](#)

Market Commentary

April 15, 2019

Investors took an intermission.

The curtain appeared to close on the first act of 2019 last week – and what an impressive act it was. The Standard & Poor's 500 Index delivered some dramatic returns and is less than 1 percent away from a new all-time high.

[Read More \(/blog/weekly-market-commentary-4-15-2019\)](#)

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