



## CRYSTAL LAKE TAX & FINANCIAL

Tax, Investment and Insurance Services

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Click here to preview  
a short animated  
video illustrating  
some important facts  
about stock market  
history that you

should know. By understanding how certain patterns tend to repeat

themselves, you'll be better prepared to sort through the Wall Street hype and focus on strategies that can help you avoid damaging losses to your retirement savings.

If you like what you see, you'll be able to sign up to watch the entire video, plus other helpful videos, in our animated series.



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Recognizing that different clients have different needs we offer a variety of services. Full Service including on-going Financial Planning and Investment Advice. Our...

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## Retirement Help

Crystal Lake Tax & Financial provides retirement planning services designed to educate clients as to their best options for meeting their current financial needs, achieving their...

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## White Papers - Library



### White Paper – Non-Stock Market Income Generating Alternatives

🕒 Posted on September 8, 2017

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There are three basic categories of investments: conservative, moderate and aggressive. Aggressive instruments are those

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How Social Security...

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primarily invested in for growth.  
As the chart shows, they include...



## White Paper – Are Your Allocations Right for Social Security?

🕒 Posted on September 7, 2017

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Nothing exists in a vacuum, meaning that even if you've determined the best time and method of taking your Social Security benefits based on your age,...



## White Paper – Understanding Social Security Benefits

🕒 Posted on September 6, 2017

💬 Comment

Before you can retire, you should know what all of your sources of income are going to be, and how much you can expect to receive...

# So You're Retired – Now What?

Most qualified retirement plans offer significant tax benefits – if you're willing to follow a few IRS-specified rules, that is. The federal government wants to make...

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with Michael

Stewart

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