

## Schonfeld Financial Services

Today's investment climate offers unprecedented opportunities. At Schonfeld Financial Services, our mission is to help clients take advantage of those

opportunities by providing them with three key tools:

- A clear understanding of their financial goals
- A well-defined roadmap for pursuing those goals
- Ongoing advice to help adjust their roadmap when their needs change

Our services cover all areas of financial management, from investment and retirement planning to risk management and estate conservation. We specialize in helping our clients develop a comprehensive, cohesive financial strategy that fits their unique needs and enables them to pursue both short- and long-term objectives.

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## Services

We create strategies tailored to your goals.

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## Independence

Without any conflicts of interest we put your needs first.

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## Trust

We enjoy building trusted relationships that span generations.

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## Guided Wealth Portfolios

Guided Wealth Portfolios offers you digital investment solutions designed to help you reach your financial goals in collaboration with your dedicated financial advisor.

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## Weekly Market Commentary

Each week the LPL Financial Research team assembles thoughtful insight on market and economic news.

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## Have a Question

Name (required)

E-mail Address (required)

Phone (required)

Message (required)

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