



[Fiduciary Update | May 2019](#) ([/resources/institutional-consulting/may-2019-fiduciary-update/](#))

05.16.2019

In this quarter's Fiduciary Update, CAPTRUST's Drew McCorkle provides a look at what is trending for fee and investment performance cases. Also covered is the potential for a cascade of fee cases in the healthcare arena, along with a reminder to benefits departments about providing information to plan participants.

[READ MORE »](#) ([/resources/institutional-consulting/may-2019-fiduciary-update/](#))

[Are You Covered? Investment Advisor RFP for Nonprofits \(Webinar Recording\)](#) ([/resources/institutional-consulting/are-you-covered-investment-advisor-rfp-for-nonprofits-webinar-recording/](#))

04.30.2019

This interactive webinar, moderated by CAPTRUST's Eric Bailey and Greg Middleton, will highlight governance procedures and steps a nonprofit should consider when issuing an advisor RFP.

[READ MORE »](#) ([/resources/institutional-consulting/are-you-covered-investment-advisor-rfp-for-nonprofits-webinar-recording/](#))

[Transparent Reputations and Nonprofit Organizations](#) ([/resources/institutional-consulting/transparent-reputations-and-nonprofit-organizations/](#))

04.26.2019

Transparency matters for today's charitable donor. About a third of Americans don't trust charities to spend their funds well, and more than 60 percent of people globally don't have faith that nonprofits can accomplish their missions.

[READ MORE »](#) ([/resources/institutional-consulting/transparent-reputations-and-nonprofit-organizations/](#))

Recognition



[CAPTRUST CIO Kevin Barry Speaks to CNBC](#) (/recent-news/recognition/captrust-cio-kevin-barry-speaks-to-cnbc/)

07.01.2019

Barry was invited onto the program to discuss the U.S.'s position in the oil industry. In the interview, Barry shares his view that oil producers in the Permian Basin have more advantages than the Organization of the Petroleum Exporting Countries (OPEC) right now, but rising debt levels could present issues.

[READ MORE >](#) (/RECENT-NEWS/RECOGNITION/CAPTRUST-CIO-KEVIN-BARRY-SPEAKS-TO-CNBC/)

Recognition



[RIA Intel Speaks with Scott Matheson about the SECURE Act](#) (/recent-news/recognition/ria-intel-speaks-with-scott-matheson-about-the-secure-act/)

06.27.2019

This month RIA Intel met up with CAPTRUST Defined Contribution Practice Leader Scott Matheson to discuss ways the SECURE Act (Setting Every Community Up for Retirement Enhancement Act) could impact advisors.

[READ MORE >](#) (/RECENT-NEWS/RECOGNITION/RIA-INTEL-SPEAKS-WITH-SCOTT-MATHESON-ABOUT-THE-SECURE-ACT/)

Press Releases



[CAPTRUST Continues Growth of Wealth Management Practice with Addition of Two Firms](#) (/recent-news/press-releases/captrust-continues-growth-of-wealth-management-practice-with-addition-of-two-firms/)

06.25.2019

CAPTRUST today announced the addition of McQueen, Ball & Associates and Cornerstone Capital Advisors to its growing team. These transactions bring more than \$2 billion of client assets to CAPTRUST.

[READ MORE »](#) (/RECENT-NEWS/PRESS-RELEASES/CAPTRUST-CONTINUES-GROWTH-OF-WEALTH-MANAGEMENT-PRACTICE-WITH-ADDITION-OF-TWO-FIRMS)

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