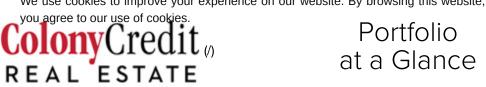
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Global Leader in Commercial Real Estate Financing

OVERVIEW

Colony Credit Real Estate, Inc. (NYSE: CLNC) is a commercial real estate credit REIT focused on originating, acquiring, financing and managing a diversified portfolio of commercial real estate debt and net lease real estate investments predominantly in the United States.

With over 27 years of experience, the Colony Capital global platform (our external manager) has originated over \$25 billion of commercial real estate credit assets in over 600 investments. Our team is composed of seasoned real estate finance professionals with a demonstrated track record of providing customers with flexible solutions across the capital stack.



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Portfolio at a Glance

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About Us

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Shareholders

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As of March 31, 2019

Equity Value

Number of Loans

186 **Total Investments**

WHAT WE DO

We provide financing across a broad spectrum of real estate assets, with the ability to participate in all components of the capital structure. Our ability to underwrite and structure complex transactions, combined with our flexible capital and national reach, enables us to customize innovative financial solutions for commercial real estate owners.

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TARGET INVESTMENTS

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REAL ESTATE diversified and stabilized portfolio consisting of the following target

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assets.



Senior Mortgage Loans



Mezzanine Loans



Preferred Equity



CRE Debt Securities



Net Leased Real Estate

INVESTOR INFORMATION

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> **Investor Presentation** May 2019 (http://ir.clncredit.com/static-files/c1ee6384-be6a-40c7-abb3e58e4831613f)

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Supplemental Financial Presentation May 2019 (http://ir.clncredit.com/static-files/934e9398-9255-4abc-b04f-3ca70de9d761)

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