

# RELATIONSHIPS

Built on trust and communication

## Welcome to White Oak Wealth Partners




Our goal is simple; Help our clients live more enjoyable lives with a little help from smarter financial planning.

Now, more than ever, individuals are tired of financial advisors who are not 100% focused on their goals. White Oak Wealth Partners is committed to always place our clients interests ahead of our own. As your trusted advisor we will make sure you are educated on your investments and how we manage your money. We deliver sophisticated portfolio management, personal relationships, and holistic financial planning.



## What's My Risk Score

Discover the right investment strategy for you

Check the background   
(<http://brokercheck.finra.org/>) of  
this investment professional



## Our Team

Delivering trust, transparency, accountability and compassion

[Learn More \(./Our-Team.11.html\)](#)




## Your Life, ORGANIZED

Learn how our process brings clarity, confidence and intention to your life

[Learn More \(./Our-Approach.7.html\)](#)

# How to get started.

Check the background  
(<http://brokercheck.finra.org/>) of  
this investment professional 

# 1

Schedule an appointment

# 2

Meet with us for a custom listening session

# 3

Get your personalized strategy

## Schedule an Appointment.

Please provide your name and email and we will have an advisor contact you


First Name\*

Last Name\*

Email\*

Phone Number\*

SUBMIT

Check the background   
(<http://brokercheck.finra.org/>) of  
this investment professional



<http://twitter.com/mnedreski>

<https://www.facebook.com/WhiteOakWealthErie/>



<https://www.linkedin.com/in/michael-j-nedreski-18bb3215/>

Securities offered through LPL Financial, member FINRA (<https://www.finra.org/>)/SIPC (<https://www.sipc.org/>). Investment advice offered through Gladstone Institutional Advisory, LLC, a registered investment advisor. White Oak Wealth Partners and Gladstone Institutional Advisory are separate entities from LPL Financial.

The LPL Financial Registered Representatives associated with this site may only discuss and/or transact securities business with residents of the following states: AZ, CA, CO, CT, FL, MA, MD, NC, NY, OH, PA, SC, VA, and WI.

© Copyright 2017 White Oak Wealth Partners

Check the background  
(<http://brokercheck.finra.org/>) of  
this investment professional